

**ACA GENERAL SESSION MEETING AGENDA**

Monday, July 14, 2025

9:30AM – 12:00PM

**In-Person Meeting**

**Alameda County Social Services Agency (Eastmont)**

**Maxwell Park Room**

[\(Directions to Conference Room\)](#)

6955 Foothill Blvd, Suite 143 (First Floor)

Oakland, CA 94605

**TELECONFERENCING GUIDELINES:** MEMBERS OF THE PUBLIC MAY OBSERVE AND PARTICIPATE IN MEETINGS BY FOLLOWING THIS LINK: [ZOOM LINK](#) OR DIALING IN +1 669-900 6833 US (San Jose). Meeting ID: 899 2454 4024 | Passcode: 839169

Public participation at ACA meetings is welcomed and encouraged. We request that individuals limit their comments on any single item on the agenda to two minutes. The chosen spokesperson for a group may speak for four minutes.

Agenda Item	Material Provided	Presenter	Time
CALL TO ORDER: <ul style="list-style-type: none"> <li>Roll Call</li> </ul>		Chair	9:30 – 9:35 (5mins)
APPROVAL OF MEETING MINUTES: <ul style="list-style-type: none"> <li>May 12, 2025, Meeting Minutes</li> </ul>	Attached See Page 3	Commission	9:35 – 9:40 (5mins)
COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA		General Public	9:40 – 9:45 (5mins)
COMMENTS FROM THE ACA CHAIR: Welcome New Commissioners: <ul style="list-style-type: none"> <li>Helen Mayfield</li> <li>Dori Ellis</li> </ul>		Chair	9:45 – 9:55 (10mins)
Countywide Area Plan Update <ul style="list-style-type: none"> <li>Discussion and Vote: Approval of the FY 25-26 Area Plan Update</li> </ul>	APU 2025 See Page 8	Kim Fogel, <i>AAA Senior Planner</i>	9:55 – 10:20 (25mins)



Agenda Item	Material Provided	Presenter	Time
AAA DIRECTOR'S REPORT: <ul style="list-style-type: none"> <li>▪ Administrative</li> <li>▪ Program/Contracts</li> <li>▪ RFP</li> </ul>		Jennifer Stephens-Pierre, <i>AAA Director</i>	10:20 – 10:50 (30mins)
Election of Chair and Vice-Chair 25-26 <ul style="list-style-type: none"> <li>▪ Candidate Statements</li> <li>▪ Vote for Chair</li> <li>▪ Vote for Vice-Chair</li> </ul>		Nominations Committee Chair	10:55 – 11:15 (20mins)
SUBCOMMITTEE REPORTS <ul style="list-style-type: none"> <li>▪ Executive</li> <li>▪ Public Relations</li> <li>▪ Legislative</li> <li>▪ Service Delivery</li> </ul>		Committee Members	11:15 – 11:45 (30mins)
ORAL COMMUNICATIONS <ul style="list-style-type: none"> <li>▪ Commissioners</li> <li>▪ County Staff</li> <li>▪ Public</li> </ul>		Commissioners, Staff, Public	11:45 – 11:55 (10mins)
Adjournment		Chair	12:00

**ACA UPDATES:**

- July 22 –Area Plan Update (APU) goes in front of Board of Supervisors (BOS)
- July 28 – ACA Executive Committee Meeting
- Aug 11 – ACA General Meeting

Notes



**GENERAL SESSION MEETING MINUTES**

Monday, May 12, 2025 | 9:30AM – 12:00 PM

**Alameda County Social Services Agency (Eastmont)**

**Maxwell Park Room**

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Oakland, CA 94605

<p><b>ACA Commissioners Present</b>                  Laura McMichael-Cady (Chair)                  Michael Goetz                  John Schinkel-Kludjian                  Denyse McCowan                  Barbara Price</p> <p><b>Commissioners Absent</b>                  Bobby Arte Grant (Vice Chair) – Unexcused                  Priscilla Banks - Excused</p>	<p><b>County of Alameda Staff Present</b>                  Rhoda Turner                  Diarra Piggue                  Kim Fogel                  Jennifer Stephens-Pierre                  Janet Weisman                  Connie Soriano                  Janine Carlson                  Deborrah Cooper                  Janine Carlson                  Sonya Frost                  Amritpal Gill - virtual</p>
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Item	Discussion / Action Item
A. CALL TO ORDER	Meeting called to order at 9:37am Roll Call of Commissioners Quorum achieved.
B. APPROVAL OF MINUTES	<b>Motion</b> to accept meeting minutes from 4/14/2025 (M) Laura McMichael-Cady (S) John Schinkel-Kldjian
C. COMMENTS FROM THE PUBLIC	None.
D. COMMENTS FROM THE ACA CHAIR	<ul style="list-style-type: none"> <li>○ Chair McMichael-Cady announced that Commissioner Malul has officially resigned, effective April 19.</li> <li>○ She also noted that two new commissioner appointments are currently in progress.</li> <li>○ Commissioner McMichael-Cady stated that she attended the California Senior Legislature Rally Day and brought back a list of their legislative priorities, which was included in the agenda packet.</li> </ul>



<p><b>E. PRESENTATION</b></p> <p>Topic: Caregiver Supports and Respite Care</p> <p>Organizaiton: Family Caregiver Alliance</p>	<p><i>Presentation from the Family Caregiver Alliance</i></p> <ul style="list-style-type: none"> <li>○ Norell Wheeler, Family Consultant, discussed the importance of caregivers, outlining their key responsibilities and highlighting the challenges they encounter.</li> </ul>
<p><b>F. AREA PLAN UPDATE</b></p>	<p>Kim Fogel, Management Analyst, presented and explained the Area Plan update.</p>
<p><b>G. AAA DIRECTOR’S REPORT</b></p>	<p><i>Jennifer Stephens-Pierre, AAA Director shared the following:</i></p> <p>Administrative:</p> <ul style="list-style-type: none"> <li>▪ Jennifer noted a lingering issue regarding Commissioner Grant's attendance. She has contacted the seating entity, Supervisor Bass, to (1) notify them of the attendance concern and (2) provide them the opportunity to follow up directly with Commissioner Grant. An update on this matter is still pending.</li> <li>▪ There were two resignations in the past 30 days: Commissioner Boykins’ term expired, and Commissioner Malul submitted a resignation.</li> <li>▪ It was noted that Helen Mayweather is scheduled to be appointed as a new commissioner effective tomorrow.</li> <li>▪ Jennifer shared that Adult and Aging Services has a presence at the county fair each year. Opportunities are explored for the Area Agency on Aging (AAA) to showcase its programs and services at the event. Jennifer asked for the Commission’s support and assistance in staffing and promoting AAA’s presence at the fair.</li> <li>▪ New Staff Introduction: The Commission was informed that Abigail Katz has joined as a Program Specialist. She is currently attending new staff orientation and will be formally introduced to the Commission in July.</li> <li>▪ It was noted that Jennifer is scheduled to interview for the Senior Nutritionist position on Wednesday.</li> </ul>



Program/Contracts:

- It was reported that the Administration for Community Living (ACL) has been dissolved and its functions have been transitioned to the Department of Health and Human Services (HHS).
- Jennifer mentioned that there continues to be opportunities for advocacy, which she has been sharing on a rolling basis.
- Jennifer stated that they are partnering with the Department of Rehabilitation at the state level to help address some of the identified concerns.
- There is no update at this time regarding the relocation to Hayward.
- It was announced that AAA will be holding their very first direct nutrition course, *Eat Smart, Live Strong*, tomorrow virtually.

RFP:

- Jennifer stated that she will hold off on discussing the RFP at this time, as a training on the topic is scheduled for July.

Healthy Living Festival:

- Jennifer discussed the Healthy Living Festival, scheduled for the end of September at the Oakland Zoo. She is seeking opportunities for the AAA to be engaged and for the ACA Commission to participate in the event.

AAA Monitoring:

- Jennifer mentioned that while many requirements have been met, the team is struggling to fulfill the remediation requirements for 3C, which is the nutrition program. The challenge is due to the absence of a senior nutritionist.
- Jennifer stated that they are currently in the process of a fiscal audit. She met with the audit team and stated that they are actively working through the identified items.



	<p>Annual Providers Meeting:</p> <ul style="list-style-type: none"> <li>▪ Jennifer explained that the Annual Providers Meeting, originally scheduled for last week, was cancelled and will need to be rescheduled.</li> </ul>
<p>H. NOMINATION COMMITTEE</p>	<p><i>Commissioner Goetz provided an overview of the meeting.</i></p> <ul style="list-style-type: none"> <li>○ Met on April 14<sup>th</sup>.</li> <li>○ It was acknowledged that the nominating staff had assigned tasks related to the two positions: Chair and Vice Chair.</li> <li>○ <i>The nominee for Chair was Laura McMichael-Cady, and the nominee for Vice Chair was Denyse McCowen. The reasons for their nominations were presented and explained during the meeting.</i></li> </ul>
<p>I. SUBCOMMITTEE REPORTS</p>	<p><b>Executive Committee:</b></p> <p>Commissioner Laura McMichael-Cady shared the following: The committee met and planned the agendas for the May and July meetings.</p> <ul style="list-style-type: none"> <li>○ It was noted that there will be no Executive Committee meeting in May due to the Memorial Day holiday.</li> <li>○ Speakers have been confirmed for the next two meetings.</li> </ul> <p><b>Public Relations:</b></p> <p>Commissioner Laura McMichael-Cady shared the following:</p> <ul style="list-style-type: none"> <li>○ The committee met earlier today.</li> <li>○ They are currently planning the next newsletter.</li> <li>○ Initial discussions have begun regarding the organization of another webinar.</li> </ul> <p><b>Legislative:</b></p> <ul style="list-style-type: none"> <li>○ The committee met on May 9.</li> <li>○ Kim Fogel, Management Analyst, presented an overview of the legislative priorities that the committee had reviewed. The presentation highlighted the items of particular interest to Commissioner Price.</li> <li>○ The next steps include the Legislative Committee meeting again to determine six or seven legislative priorities to focus on.</li> </ul>



	<ul style="list-style-type: none"> <li>○ With Commissioner Malul’s recent resignation, there is now an opening for another member to join the committee.</li> <li>○ It was noted that Management Analyst Kim Fogel and Director Jennifer Stephens-Pierre will provide administrative support to the Legislative Committee.</li> <li>○ Commissioner Schinkel has agreed to join the Legislative Committee.</li> </ul> <p><b>Service Delivery:</b></p> <ul style="list-style-type: none"> <li>○ The Service Delivery met on April 14<sup>th</sup>.</li> <li>○ Commissioner Goetz provided an overview of the Service Delivery Committee meeting, including a summary of the conversation Commissioner Banks had with Supervisor Marquez regarding lines of communication.</li> <li>○ Commissioner McCowen provided a report on the two sister site facilities visited in Fremont: the Age Well Center at South Fremont and the Age Well Center at Lake Elizabeth. She noted that while their newsletters are coordinated, each center maintains its own distinct approach and identity.</li> </ul>
<p>J. ORAL COMMUNICATIONS/PUBLIC COMMENT</p>	<ul style="list-style-type: none"> <li>○ On June 16<sup>th</sup> The Dept Adult &amp; Aging Services will be hosting the Scam Jam at the San Leandro Senior Center, beginning at 9:00 a.m.</li> <li>○ The Area Agency on Aging Area Plan Update- Public Hearing is scheduled to be held on June 6<sup>th</sup> at the San Leandro Library.</li> <li>○ The ACA will be on summer recess with no meeting scheduled for June. The next meeting will be held on July 14.</li> </ul>
<p>K. ADJOURNMENT</p>	<p>Meeting adjourned at 11:43 am.</p>



**ALAMEDA**  **IS AGE-FRIENDLY**  
 The County of Alameda  
 Area Agency on Aging

**ANNUAL UPDATE —  
 2025-2026**



**COUNTYWIDE AREA PLAN FOR OLDER ADULTS  
 2024 – 2028**

AP Guidance Section	Required Annual Update Sections	Check Updated
n/a	<b>A) Transmittal Letter-</b> (submit by email with electronic or scanned original signatures)	X
n/a	<b>B) APU-</b> (submit entire APU electronically only)	X
2, 3, or 4	<b>C) Estimate-</b> of the number of lower income minority older individuals in the PSA for the coming year	<input type="checkbox"/>
6	<b>D) Priority Services and Public Hearings</b>	X
n/a	<b>E) Annual Area Plan Budget</b> (send to <a href="mailto:finance@aging.ca.gov">finance@aging.ca.gov</a> )	X <input type="checkbox"/>
8	<b>F) Service Unit Plan (SUP) and LTC Ombudsman Program Outcomes</b>	X <input type="checkbox"/>
11	<b>G) Legal Assistance</b>	X <input type="checkbox"/>
AP Guidance Section	If there has been a change to another section, check the "Mark Changed" box AND include the "AAA Area Plan Summary of Changes" Attachment A:	Mark Changed
1	Mission Statement	<input type="checkbox"/>
5	Needs Assessment/Targeting	<input type="checkbox"/>
7	AP Narrative Objectives:	<input type="checkbox"/>
7	• System-Building and Administration	<input type="checkbox"/>
7	• Title IIIB-Funded Programs	<input type="checkbox"/>
7	• Title IIIB-Program Development/Coordination (PD or C)	<input type="checkbox"/>
7	• Title IIIC-1 or Title IIIC-2	<input type="checkbox"/>
7	• Title IIID-Evidence Based	<input type="checkbox"/>
7	• HICAP Program	<input type="checkbox"/>
9	Senior Centers and Focal Points	<input type="checkbox"/>
10	Title IIIE-Family Caregiver Support Program	<input type="checkbox"/>
12	Disaster Preparedness	X
13	Notice of Intent to Provide Direct Services	<input type="checkbox"/>
14	Request for Approval to Provide Direct Services	<input type="checkbox"/>
15	Governing Board	X
16	Advisory Council	X
17	Multipurpose Senior Center Acquisition or Construction	<input type="checkbox"/>
18	Organizational Chart(s) (Must match Budget)	X
19	Assurances	<input type="checkbox"/>
<b>Atch. A</b>	AAA Area Plan Summary of Changes	X
<b>Atch. B</b>	OCA Modernization Supplemental Summary	<input type="checkbox"/>

**TRANSMITTAL LETTER**  
**2024-2028 Four Year Area Plan/ Annual Update**  
**Check one:  FY 24-25  FY 25-26  FY 26-27  FY 27-28**

**AAA Name: Alameda County Area Agency on Aging**

**PSA \_\_\_\_\_**

This Area Plan is hereby submitted to the California Department of Aging for approval. The Governing Board and the Advisory Council have each had the opportunity to participate in the planning process and to review and comment on the Area Plan. The Governing Board, Advisory Council, and Area Agency Director actively support the planning and development of community-based systems of care and will ensure compliance with the assurances set forth in this Area Plan. The undersigned recognize the responsibility within each community to establish systems in order to address the care needs of older individuals and their family caregivers in this planning and service area.

1. David Haubert  
(Type Name)

\_\_\_\_\_  
Signature: Governing Board Chair

\_\_\_\_\_  
Date

2. Laura McMichael-Cady  
(Type Name)

\_\_\_\_\_  
Signature: Advisory Council Chair

\_\_\_\_\_  
Date

3. Jennifer Stephens-Pierre  
(Type Name)

\_\_\_\_\_  
Signature: Area Agency on Aging Director

\_\_\_\_\_  
Date

<sup>1</sup> Original signatures or electronic signatures are required.

## **EXECUTIVE SUMMARY:** **ONE YEAR LATER**

A year ago, I introduced the 2024-2028 Countywide Area Plan for Older Adults (CWAP) with the story of how COVID scrambled our 2020-2024 Area Plan the same day it was approved by our County Board of Supervisors. But I was sure this time would be different!

The State of California has approved the 2024-2028 CWAP, recognizing the hard work of the Alameda County Board of Supervisors, the Advisory Commission on Aging, the County's Social Services Agency, our community partners, and most of all, YOU, our dedicated residents. State approval is our green light to move forward with this comprehensive strategic plan for the decisions, partnerships, and improvements for Alameda County residents aged 55+ and their caregivers. Smooth sailing ahead, right?

Ok, I don't blame you for laughing. But as you review this Area Plan Update (APU), remember that we have learned to expect the unexpected. The CWAP and these yearly updates remain the County's roadmap to progress as an age-friendly community—even when things don't go according to plan.

### **CWAP: The Story So Far...**

The 2024-2028 CWAP outlines how we will meet our goals by building on the knowledge and experience gained in the incredible years of 2020-2024. It reflects our commitment to shared involvement, responsibility for change, and passion for making Alameda County a place where aging is about living. It tells the story of where this plan came from: the people who shaped these goals and objectives and what they had to say. It specifies our services based on available resources and what we have learned about the community's needs.

The state's approval of the CWAP confirms that Alameda County is fulfilling its obligations to older adults under federal and state law and that the state will continue to provide funding to the County for our programs and services. But even after we receive approval, the conversation does not end there. The APU is another opportunity for us to review our progress with you, and for you to let us know where we are succeeding and where we can improve.

Based on feedback from the community and key stakeholders, our 2024-2028 CWAP identifies four goals focused on enhancing the health, safety, and well-being of older adults in Alameda County:

1. Lead, support, and advocate for services that address the top concerns older adults have named. These include financial and food insecurity, housing and homelessness, mental health, emergency preparedness, safety, elder justice, dementia, and caregivers' needs.
2. Increase public awareness and accessibility to information, resources, and services through the expansion of the County's Aging and Disability Resource Connection (ADRC) and the launching of new engagement efforts.
3. Deliver more coordinated and effective aging services through new and improved partnerships with county departments, healthcare organizations, Age-Friendly cities, and the Age-Friendly Council.



**COUNTYWIDE AREA PLAN FOR OLDER ADULTS**  
**FOUR-YEAR AREA PLAN ON AGING**  
**Fiscal Years 2024 - 2028**

4. Advance community engagement for older adults, including social activities, volunteerism, and employment opportunities.

**“We acknowledge you, your staff, governing board, advisory council, and community representatives for developing the Area Plan. And in building and enhancing your local system of services for older adults, adults with disabilities, and their caregivers.”- Letter of approval from State of California**

Our programs for Alameda County’s adults 55+, such as nutrition, senior centers, injury prevention, the Long-Term Care (LTC) Ombudsman program, support for caregivers, veterans’ services, legal assistance, and our Senior Information and Assistance service, are making a difference. Older adults, service providers, caregivers, and families describe these programs as “lifelines.” Over 73,000 older adults annually benefit from at least one service offered by the Area Agency on Aging.

The need for these services continues to grow. The older adult population in Alameda County is projected to increase by 51.5% between 2020 and 2060, when residents aged 60 and older will comprise nearly 32% of the total county population. The most significant growth will be among those aged 85 and older. Older adults will also

reflect a more diverse population.<sup>1</sup>

Our priorities address critical issues in one of the nation’s most diverse counties, including economic, housing, and food security; access to information and employment; social isolation; safety and emergency preparedness; and the complex care needs of an aging population. We are committed to reducing systemic inequities in a county with a [14-year difference in life expectancy according to zip code](#).<sup>2</sup> Our programs assist people with the greatest economic and social needs, including the LGBTQIA+ community, people living with HIV, AIDS, or other chronic conditions, low income, physical or mental disability, language barriers, and cultural or social isolation caused by racial or ethnic discrimination. Our community expects no less.

### **“OK, BUT WHAT ABOUT FUNDING?”**

Most of you know that the national political climate has changed this past year, and that the State and many of our cities are struggling with deficits as they work to hammer out their budgets. While we are nonpartisan, remember that part of our job is to advocate for laws and policies that benefit the older adults and caregivers we serve.

### **YOUR PLAN, YOUR VOICE**

Please visit [our website](#) often. Questions, concerns, or comments about this plan may be sent to [CWAP@acgov.org](mailto:CWAP@acgov.org) or by calling (510) 268-CWAP (2927).

Thank you for getting involved! Whether you are an older adult, family member, service provider, public official, or any other member of our community, the CWAP is ALWAYS your plan, your voice.

Sincerely,

*Jennifer Stephens-Pierre*

Jennifer Stephens-Pierre, M.A., Director, Alameda County Area Agency on Aging



<sup>1</sup> The Master Plan for Aging. The Data Dashboard for Aging. <https://letsgethealthy.ca.gov/mpa-data-dashboard-for-aging/#demographics-dashboard>.

<sup>2</sup> Alameda County Health Department. Healthy Alameda County. <https://www.healthyalamedacounty.org/indicators/index/view?indicatorId=6401&localeTypeId=3&periodId=455>.

## **SECTION 1. MISSION STATEMENT**

As the Alameda County Area Agency on Aging (AAA), we uphold and support the mission of all AAAs, which is to provide leadership in addressing issues that relate to older Californians, to develop community-based systems of care that provide services that support independence within California's interdependent society, and which protect the quality of life of older persons and persons with functional impairments; and to promote citizen involvement in the planning and delivery of services.

We are also committed to the mission, vision, and values of our Agency, the County of Alameda Social Services Agency:

### **OUR MISSION**

To promote the economic and social well-being of individuals, families, neighborhoods, and communities.

### **OUR VISION**

In partnership with community organizations, private institutions, advocates, and other public agencies, we strive to better equip those we serve to overcome challenges on their path to self-sufficiency and family stability to ensure that individuals are successful, families are healthy, and neighborhoods thrive.

### **OUR VALUES**

- Respect
- Integrity
- Customer Service
- Initiative
- Responsibility

As a member of the Alameda County Council for Age-Friendly Communities, we are also driven by the Council's vision statement:

"In Alameda County, older adults are valued, respected, and engaged in a community that is committed to healthy aging, inclusion, well-being, and safety. Older adults, family caregivers, and individuals with disabilities have access to a comprehensive system of services, supports and opportunities that foster aging with dignity, a high quality of life, and personal fulfillment."

## **SECTION 2. DESCRIPTION OF THE PLANNING AND SERVICE AREA (PSA)**

Alameda County, a single-county Planning and Service Area (PSA), has diverse urban, suburban, and rural environments. The county thrives due to active community engagement and investment in age- friendly efforts. This commitment contributes to maintaining an array of social services, which enhance the quality of life and well-being of the county's diverse aging population.

### **PHYSICAL GEOGRAPHY AND CLIMATE**

Alameda County spans approximately 738 square miles and is home to over 1.6 million people, making it one of California's most densely populated counties. The topography ranges from coastal lowlands to inland hills. The county's western border is a scenic stretch along the eastern shores of the San Francisco Bay, offering waterfront views and access to a host of recreational activities.

The county's climate is a delightful combination of dry summers and mild, wet winters, influenced by its proximity to Pacific Ocean. However, Alameda County has begun to see increase in storms, flooding, wildfires and smoke, and extreme linked to climate change that is likely to persist or deepen in coming period. Local governments and communities have been developing strategies for local resilience.

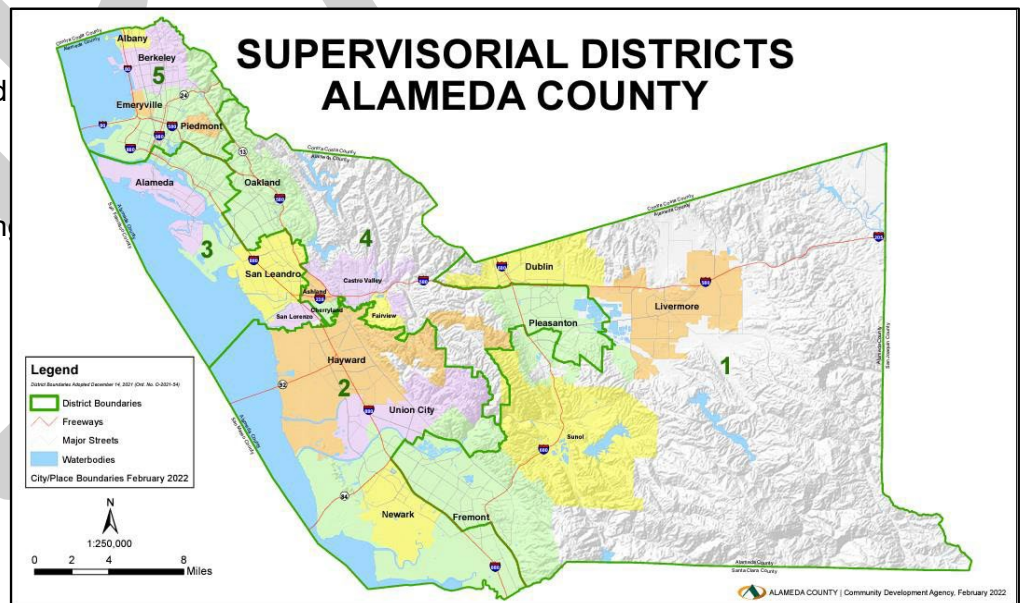


*Residents enjoy Alameda County's combination of natural beauty and artistic talent at the Albany Bulb.*

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Urban development dominates the landscape, with cities like Oakland, Fremont, and Berkeley serving as economic and cultural hubs. However, the county also boasts pockets of rural areas and unincorporated communities, preserving natural beauty amidst the urban sprawl. Notable features include Oakland's vibrant cultural scene, Berkeley's academic influence, and Fremont's technological innovation, all of which contribute to Alameda County's dynamic character within the Bay Area.

Alameda County also includes the unincorporated communities of Ashland, Castro Valley, Cherryland, Fairview, and Hayward Acres. Alameda County's Board of Supervisors governs these communities. The board, comprising five elected supervisors, is responsible for decisions on law enforcement, economic planning, public works, social services, and healthcare.<sup>3</sup>



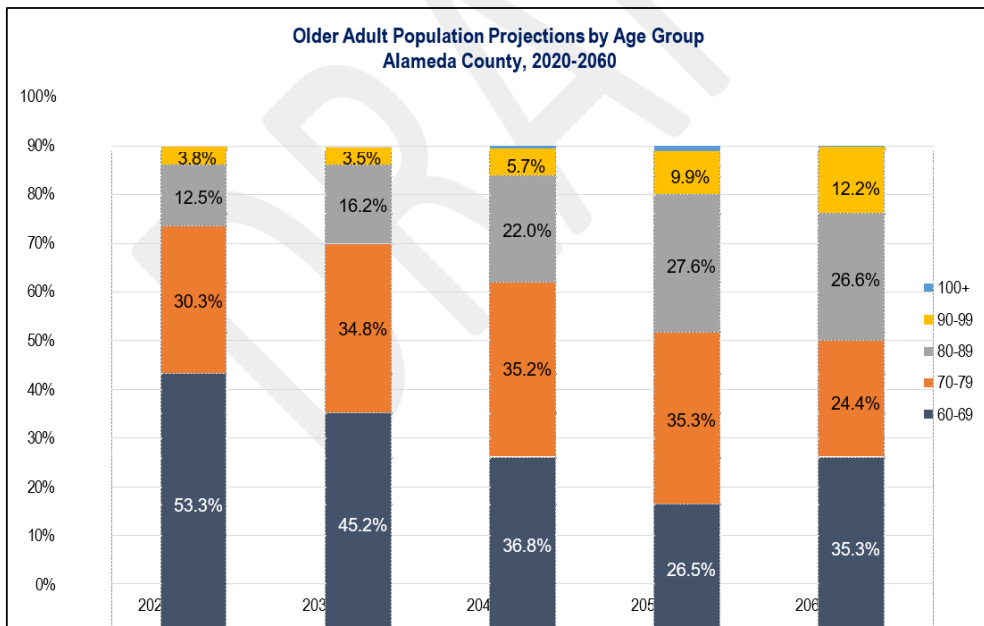
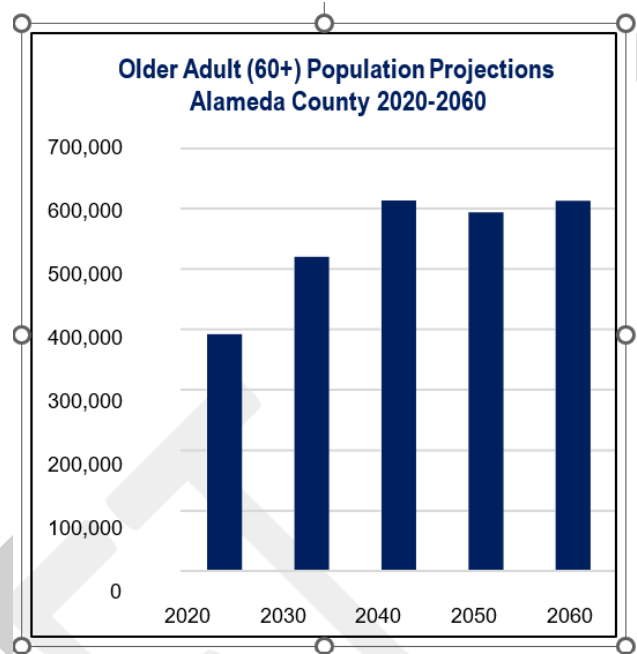
<sup>3</sup> Alameda County Community Development Agency, February 2022  
[https://bos.acgov.org/wpcontent/uploads/sites/11/2022/06/BOS\\_2021\\_Map\\_legal.pdf](https://bos.acgov.org/wpcontent/uploads/sites/11/2022/06/BOS_2021_Map_legal.pdf)

## POPULATION DEMOGRAPHICS

The older adult population in Alameda County is the fastest-growing segment of its population. Today, there are 439,874 older adults ages 60 and over.

**By 2040, about 30% of the Alameda County population will be 60 and over, representing over 600,000 older adults.**<sup>4</sup>

Not only are more adults aging into older adulthood, but adults are living longer. When broken down by age group, the proportion of older adults ages 60-69 and 70-79 are expected to decline, while the proportion of adults ages 80-89, 90-99, and 100+ are expected to increase. **From 2020 to 2060, the proportion of centenarians (100+) is expected to grow from 500 to over 9000, a 1,500% increase.**



The racial and ethnic composition of Alameda County's older adults is also evolving to reflect increasing diversity. Currently, 41% of the elderly population are White, 33% are Asian, 13% are Hispanic, 10% are Black, 1% are Native Hawaiian and Pacific Islander, and less than 1% are American Indian and Alaska Native.<sup>4</sup>

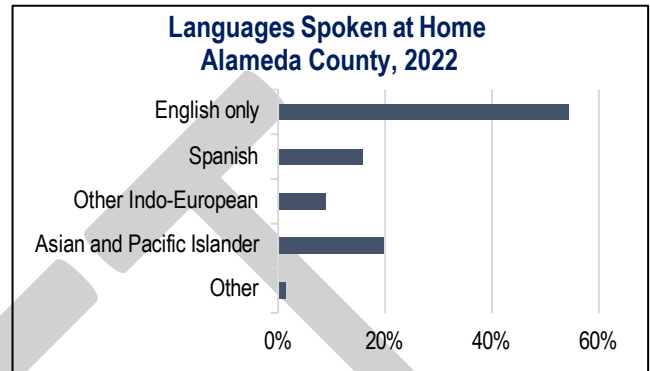
<sup>4</sup> California Department of Finance. Report P-2B, 2020-2060. <https://dof.ca.gov/forecasting/demographics/projections/>

By 2060, Asians are expected to surpass White as the predominant demographic group

(35% and 28%, respectively. The Hispanic population will see the most significant increase by 2060, a projected 22% increase.

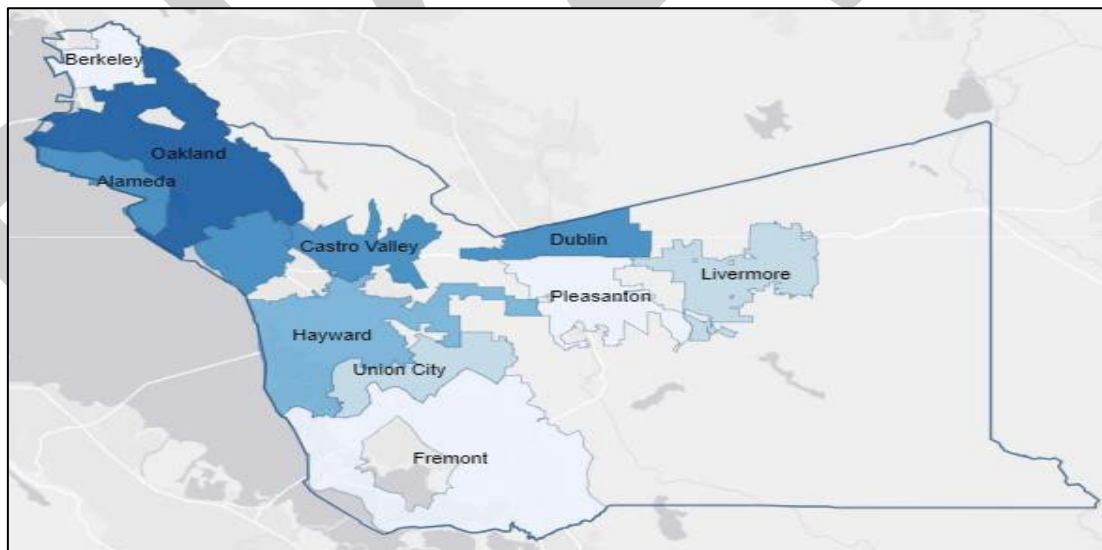
Alameda County is linguistically diverse throughout the older adult population. While English is the predominant language spoken in households, about 41% of adults in Alameda County have limited proficiency in English.<sup>5</sup> **Approximately 16% of households speak Spanish, while 20% use Asian and Pacific Islander languages.**

Alameda County is linguistically diverse throughout the older adult population. While English is the predominant language spoken in households, about 41% of adults in Alameda County have limited proficiency in English.<sup>5</sup> **Approximately 16% of households speak Spanish, while 20% use Asian and Pacific Islander languages.**



Socioeconomic status is commonly measured using income, education, and employment.

Poverty rates among older adults in Alameda are steadily increasing. **Approximately 10% of older adults (65+) in Alameda County live at or below the poverty line, with a slightly higher rate (12%) among adults aged 75 and older.** From 2018-2022, the proportion of older adults living below 200% of the poverty line increased from 21.9% to 25.7%. The map below shows the distribution of older adults below 200% of the poverty line across the county, with the most significant concentrations in the northern areas of the county, including Oakland (37.6%), Dublin (29.6%), and Castro Valley (29.3%). According to the county's 2022 Point in time count, 19% of unhoused people are age 60 or older, which is an increase from 14% in 2019 and 10% in 2017. In Oakland, over half of the unhoused population are over age 50.<sup>6</sup>



People 65+ Living Below 200% of the Poverty Level, Alameda County 2022 <sup>7</sup>

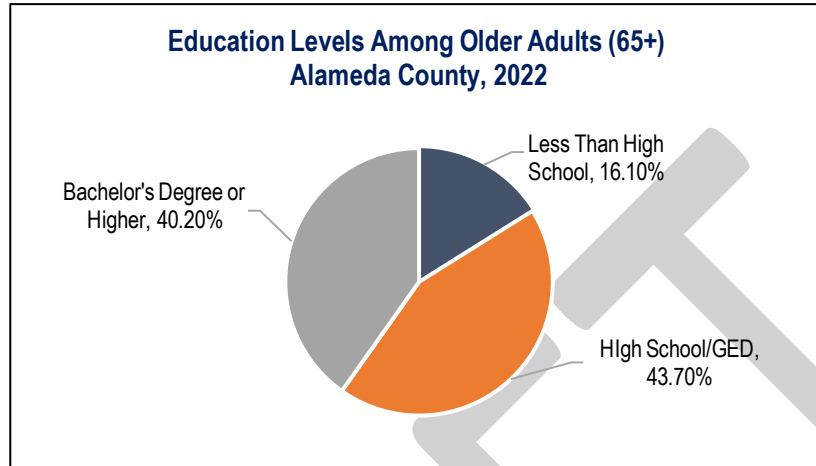
<sup>5</sup> California Health Interview Survey (CHIS), 2022. <https://healthpolicy.ucla.edu/our-work/health-profiles/adult-health-profiles>

<sup>6</sup> Senior Services Coalition of Alameda County. <https://seniorservicescoalition.org/wp-content/uploads/2023-Alameda-County-Older-Adults-Fact-Sheet.pdf>

<sup>7</sup> Healthy Alameda County. American Community Survey 1-Year Estimates (2022).

<https://www.healthyalameda.org/indicators/index/view?indicatorId=14933&localeId=238>

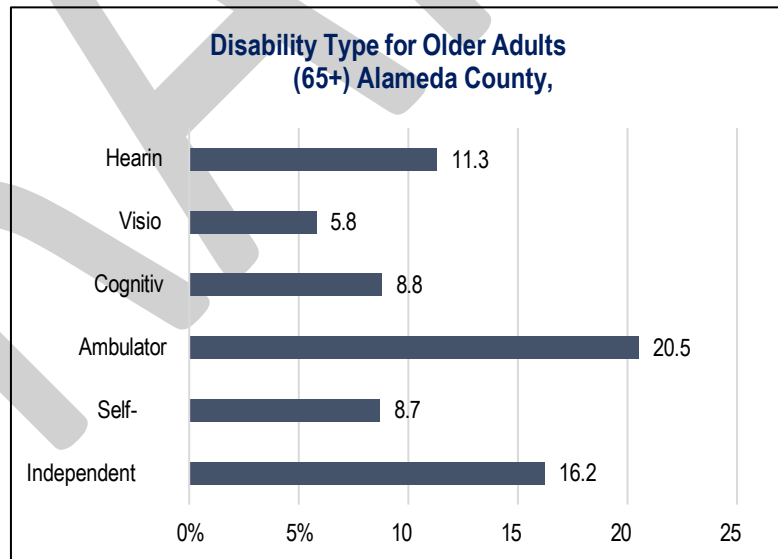
Education and employment influence individuals' economic opportunities, social well-being, and overall quality of life. In Alameda County, 1 in 5 older adults have never graduated high school, while 1 in 3 older adults have a college degree. **27% of adults ages 65-74 are in the labor force, while 7% of adults ages 75 and older are.**<sup>8</sup>



Education Levels Among Older Adults in Alameda County<sup>9</sup>

78% of older adults in Alameda County are covered by Medicare health insurance. In comparison, 22% have dual eligibility, meaning they are eligible for Medicare based on age and Medi-Cal based on low income.<sup>10</sup> Dual-eligible adults often face the challenge of managing multiple chronic conditions and complex medical and social care needs while navigating poorly aligned systems.

Older adults face rising healthcare costs as illness and disability rates increase with age. **In Alameda County, over a third of individuals 60 years and over are living with a disability.** The most common disability types are related to mobility (i.e., serious difficulty walking or climbing stairs; 20.5%), independent living (difficulties doing errands alone, such as visiting a doctor's office or shopping; 16.2%), and hearing (deaf or having serious difficulty hearing; 11.3%).<sup>11</sup>



<sup>8</sup> American Community Survey (2018-2022).

<https://data.census.gov/table/ACSST1Y2022.S2301?q=Alameda%20County,%20California%20Employment>

<sup>9</sup> Healthy Alameda County. American Community Survey 5-Year (2018-2022).

<https://www.healthyalamedacounty.org/?module=indicators&controller=index&action=view&comparisonId=&indicatorId=341&localeTypeId=2&localeId=238>

<sup>10</sup> Profile of the California Medicare Population, February 2022 <https://www.dhcs.ca.gov/services/Documents/OMII-Medicare-Databook-February-2022.pdf>

<sup>11</sup> California Department of Finance. Report S1810: 2022 American Survey 1-Year Estimates Disability Characteristics.

<https://data.census.gov/table/ACSST1Y2022.S1810?q=050XX00US06001>

## **SECTION 3. DESCRIPTION OF THE AREA AGENCY ON AGING (AAA)**

Operating within the City and County of Alameda, the Alameda County AAA coordinates services tailored to the needs of older adults, veterans, people with disabilities, and their caregivers. The AAA carries out the mandate under the federal Older Americans Act (OAA) to serve as the hub for addressing local aging concerns. By coordinating resources, advocating for policy reforms, and implementing targeted programs, the AAA supports older adults to age in place within their community and home.

AAA has been presenting at events with Kaiser Permanente and will be meeting shortly to expand our collaboration, particularly in raising awareness of available services to older adults and disabled Alameda County residents. Local health plans are also on our listserv and attend our monthly Roundtable meetings to exchange ideas on improving service to seniors. We also partner with the County's Health Care Services Agency to launch Cal-Aim and the Aging and Disability Resource Connection in the County.

### **OVERVIEW OF THE DEPARTMENT OF ADULT & AGING SERVICES**

The Alameda County AAA is housed within the Department of Adult & Aging Services (AAS), part of the Social Services Agency (ACSSA). AAS has 250 full-time equivalent employees. It is governed by a five-member Board of Supervisors and guided by the Alameda County Commission on Aging, a 21-person council appointed by the Board of Supervisors and the Mayor's Conference.

### **COORDINATING A SERVICE DELIVERY SYSTEM**

The AAA partners with a network of senior service providers, including community-based organizations (CBOs), cities, a hospital, and a private caterer for nutrition programs to facilitate 75,000 service connections annually through 75 contracts (see provider counts by program type in Section 2). With an annual budget in 2023-2024 of \$42,143,890, the AAA receives funding from various sources, such as the Older Americans Act (OAA), California State allocations, County General Funds, and Measure A tax dollars administered by the Alameda County Health Care Services Agency.<sup>17</sup> The AAA combines funding from multiple sources to develop streamlined contracts and reporting requirements for its subcontracted providers.

### **ENGAGING WITH THE PUBLIC**

Far too often, AAA staff are asked what the AAA is and what it does. Many residents are aware of programs funded by the AAA but are less familiar with the role and span of services offered by the AAA. Engagement with community members, particularly older adults, is crucial to AAA's success. The AAA is represented at senior center events, fairs, farmers markets, and more to ensure the community is aware of available resources and information. The AAA is instituting new ways to engage with older adults in the community through in-person events and publications.



*Getting the word out: AAA joins County's Health and Community Development departments at a town hall in Castro Valley to update County Supervisor Nate Miley, community partners, and residents on programs and services for older adults.*

<sup>17</sup> County of Alameda Proposed Budget 2023-2024.

<https://budget.acgov.org/Content/pdf/FY23-24/FY%202023-24%20Proposed%20Budget%20-%20WEB.pdf>

For example, in the CWAP planning process, the AAA employed approaches to ensure that community voices were central to the decision-making process for goal setting and establishing priorities (see Section 4 for details on these approaches). The AAA will continue to engage with its partners to monitor the needs of older adults and react accordingly. This includes considering the needs of population groups of focus, such as LGBTQIA+ and Veterans.

## **SECTION 4. PLANNING PROCESS & ESTABLISHING PRIORITIES**

To develop the 2024-2028 CWAP for the Alameda County AAA, the AAA recognized the importance of engaging as many stakeholders and community members as possible, emphasizing populations historically less represented in the engagement efforts. The AAA gathered input through public forums, focus groups, and two surveys. These efforts began in the Summer of 2023 and lasted through early 2024. Then, the data was analyzed and synthesized to identify the findings across engagement efforts to inform the 2024-2028 CWAP priorities.

### **PUBLIC FORUMS**

The AAA targets Alameda County's unincorporated areas and other areas we know are service deserts, with emphasis on areas identified as lowest life expectancy by the U.S. Census and the County's Public Health Department. We sort Area Plan survey responses by zip code, and meet regularly with our providers to better understand the needs in each district of the County.

The county's five supervisorial districts each hosted a public forum event conducted by the AAA. The events included presentations from local community members and elected county supervisors, information on the AAA, and an overview of the CWAP process. During a facilitated discussion, in-person and online attendees had the opportunity to weigh in on four topics to help inform the CWAP. These topics included what makes Alameda County age-friendly right now, participants' vision for a more age-friendly Alameda County in 2028, lessons learned from COVID-19 and how to apply them in the next four years, and preferred ways of finding out about services and information. The meetings were recorded to allow a complete analysis of the feedback received.

### **FOCUS GROUPS**

Six focus groups were conducted to inform the development of the CWAP. The Alameda County Social Services Agency hosted the focus groups in partnership with the AAA and the SSA's Office of Data and Evaluation. The six focus groups were held at five different locations during Fall 2023. Each location was selected to encourage participation by a priority population group. See the table below:

<b>Focus Group Location</b>	<b>Priority Population</b>	<b>Average Age of Participants</b>	<b>Average Income of Participants</b>	<b>Ethnicities Represented</b>
Pacific Center	LGBTQIA+	74	\$30,000	White – 60% Asian – 20% Mixed – 20%
Kyakameena Care Home	Skilled Nursing Facility Residents	69	\$26,077	Black – 50% White – 33% Asian – 17%
St. Mary's	Older Adults Experiencing Homelessness	N/A	N/A	N/A
Family Caregiver Alliance	Caregivers	63	\$69,800	Asian – 40% Black – 20% Mixed – 20% White – 20%
Pacific Center	Older Adults Living with HIV	66	\$17,533	Mixed – 67% White – 33%
Swords to Ploughshares	Veterans	65	\$15,388	Black – 58% White – 21% Asian – 10.5% Mixed – 10.5%

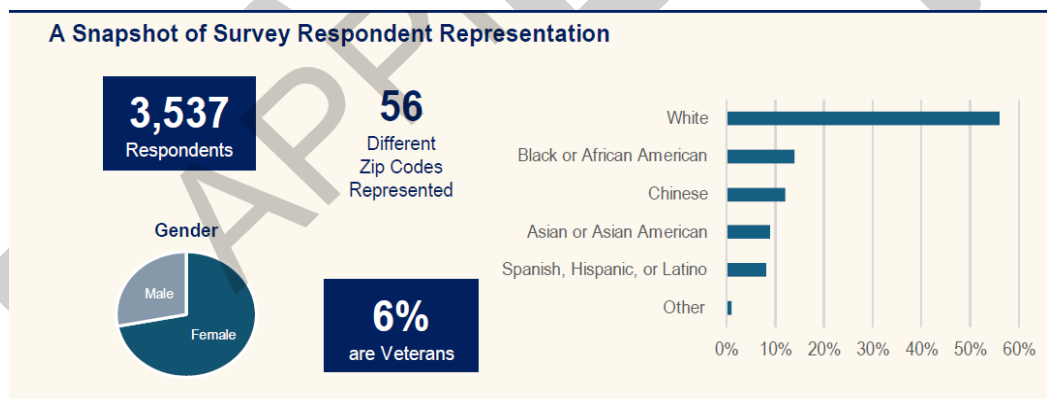
Focus group discussions covered community strengths to support older adults living independently, barriers to accessing services and how to address them, lessons learned from COVID-19, and preferred communication methods. The Office of Data and Evaluation summarized and analyzed the data.

## AAA COMMUNITY SURVEY

The AAA established a Steering Committee to develop the survey. The Steering Committee included service providers, Advisory Commission members, and county department staff. This group created the survey questions, which were organized around the “domains of livability” established for age-friendly communities by the AARP and the county’s Age Friendly Council: outdoor spaces and buildings, transportation, civic participation and employment, communication and information, respect and social inclusion, social participation, health services and community supports, housing, and support for people living with dementia and their caregivers.

The survey was distributed in Fall 2023 and remained available to residents to complete through February 2024. It was available online, in paper form, and in multiple languages. The survey was distributed through newsletters, social media platforms, senior centers, advertisements in local papers, community events, and public forums. The AAA also held survey completion events in partnership with the Advisory Commission to encourage engagement. These events provided Spanish translation to promote greater participation in the survey by this demographic.

A total of 3,537 survey responses were received and analyzed. The survey included multiple-choice and open-ended questions, allowing for a more robust understanding of community needs and opportunities.



## STATEWIDE SURVEY (CONSUMER ASSESSMENT SURVEY FOR OLDER ADULTS)

As part of a statewide effort to learn more about the needs of older adults through a survey process, the California Department of Aging conducted the Community Assessment Survey for Older Adults (CASOA) in partnership with local AAAs. The CASOA questionnaire gathers information about the needs, preferences, and challenges older adults face. This survey was more general than the CWAP community survey and less publicized, so the county’s response rate was low (468 responses out of 4,200 selected households). However, the CASOA survey results were included in the CWAP analysis.

## ESTABLISHING PRIORITIES

To begin establishing priorities, the AAA engaged Collaborative Consulting to assist in analyzing stakeholder engagement. Collaborative Consulting is a consultancy dedicated to creating a better system of health, working at the intersection of assessment, collaboration, strategy, and action to help clients and the people they serve achieve the best outcomes possible. For our 2024-2028 CWAP, Collaborative Consulting analyzed and synthesized the themes from each engagement type (survey, focus groups, and public forums)

and identified the top needs. These needs, along with considerations of the county’s capacities and capabilities, led to identifying the priorities established for 2024-2028.

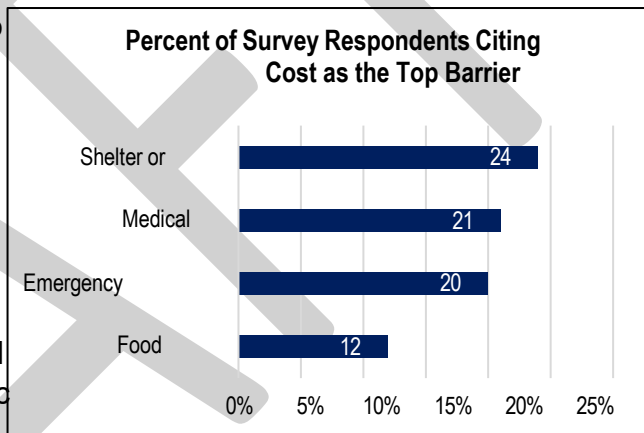
## **SECTION 5. NEEDS ASSESSMENT & TARGETING**

This section details the priorities for older adults in Alameda County based on the stakeholder engagement process detailed in Section 4.

### ***The high cost of living concerns older adults, and affordability is the most common barrier they face.***

More financial assistance is needed to cover older adults' needs, particularly those who do not meet low-income criteria to receive financial assistance. Many older adults feel insecure about their ability to cover care costs, home updates, and other needs that may become more prominent as they age. To address these challenges, many are interested in programs or services to help cover expenses, such as free or low-cost transportation services, free or low-cost internet services, discounts on food, and financial assistance for respite care. Many focus group participants recognize that the programs and services available today to address the cost of basic needs for older adults are highly valued and impactful in allowing recipients to live independently.

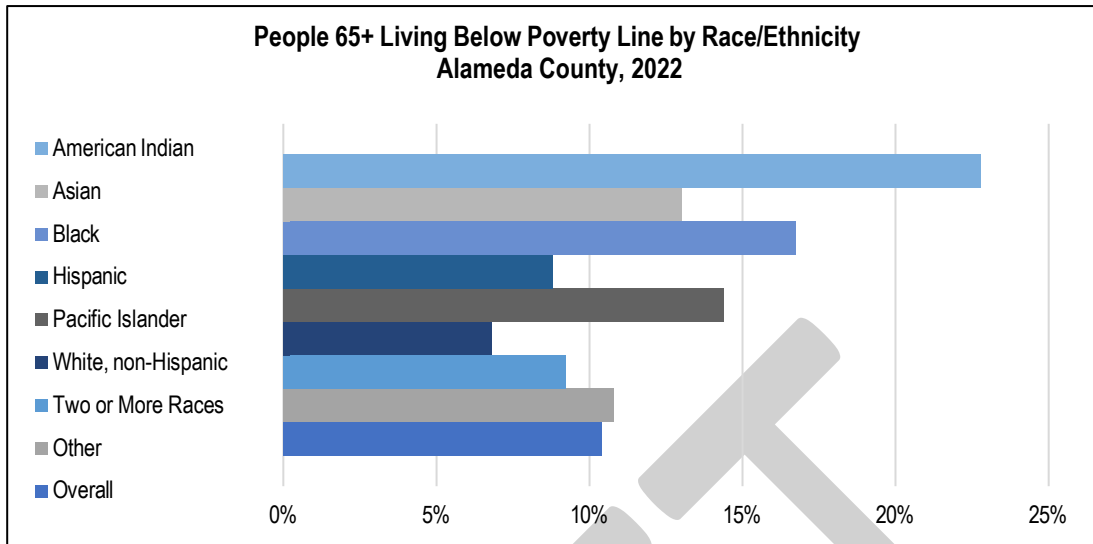
“While I feel safe and able to care for my present needs, costs are increasing, and we don’t know what the future will hold. Additionally, many in Alameda County are presently truly needy and deserve to be cared for with respect and understanding.”



**While all older adults can be susceptible to income insecurity, Alameda County racial and ethnic minorities are disproportionately affected.** According to the 2018-2022 American Community Survey, 23% of American Indian older adults are living in poverty in Alameda County, 16% of Black older adults, 14% of Hispanic older adults, 13% of Asian older adults, and 6% of White older adults.<sup>18</sup> There is also a higher proportion of older women living below the federal poverty line than men. This, coupled with wage inequality and lower lifetime earnings among women, places racial/ethnic minority women at the highest susceptibility to living in poverty.

<sup>18</sup> American Community Survey 5-Year (2018-2022).

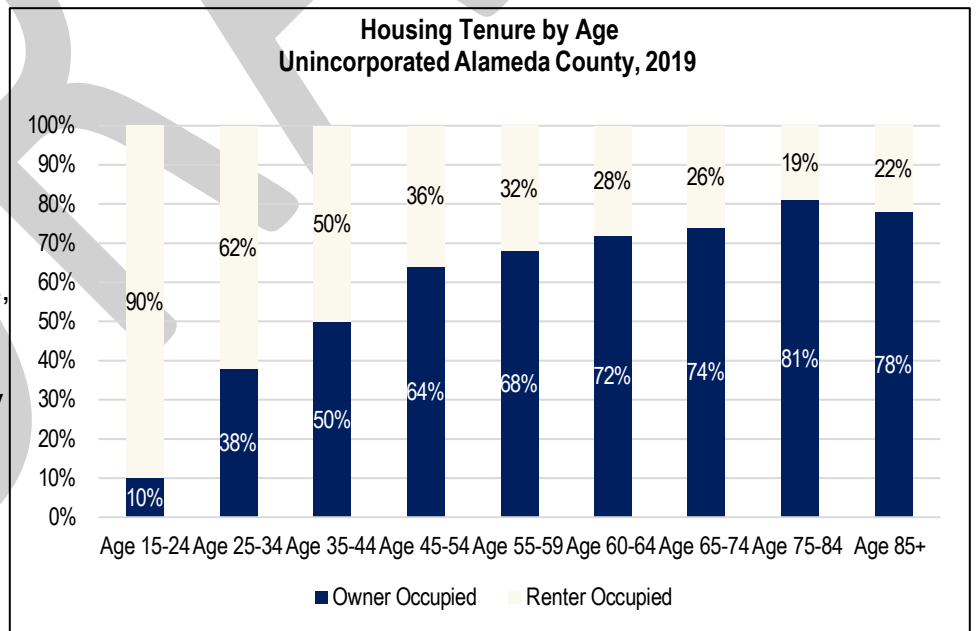
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**Housing barriers and housing security concerns are experienced by older adults.** Over one-third (34%) of survey respondents report at least one barrier to shelter, and nearly one-fifth (18%) consider their housing situation temporary, uncertain, or unhoused. The homelessness crisis is a worry among those experiencing housing insecurity, and many are concerned about its impact on safety and public health. There are challenges related to securing affordable housing, especially units that meet needs such as accessibility, health, safety, pet friendliness, proximity to services, maintenance, cleanliness, and comfort.

“A lurking issue that becomes a barrier is that the cost of housing never stops rising, so I have a history of living in ever-shrinking spaces over decades and uncertain security over the length of time a given housing unit will be there for me.”

Statistics on housing tenure (owners vs. renters) can reflect potential instability due to factors like high housing costs, overcrowding, or limited housing options. The latest data on housing tenure in Alameda County comes from the 2019 Census, which indicated that 54% of adults own their homes, while 46% are renters.<sup>19</sup> Older adults are more likely to own homes than younger adults. However, older homeowners looking to downsize often need more options due to the expensive housing market and the need for senior-specific options.



<sup>19</sup> U.S. Census Bureau, American Community Survey 5-Year Data (2015-2019), Table B2500

Renters worry about rising rents, landlord intimidation, and inability to find a new place should they need to move.

Homeowners are concerned with mortgage costs, property taxes, home maintenance, accessibility updates, and a lack of options for downsizing. To address these challenges, older adults are interested in efforts to increase the supply of affordable housing with dedicated units for older adults.

Respondents are also interested in assistance with home maintenance and accessibility updates to ensure living spaces are safe as they age. Many are grateful for access to subsidized housing and rent control, indicating the importance of these services to older adults.

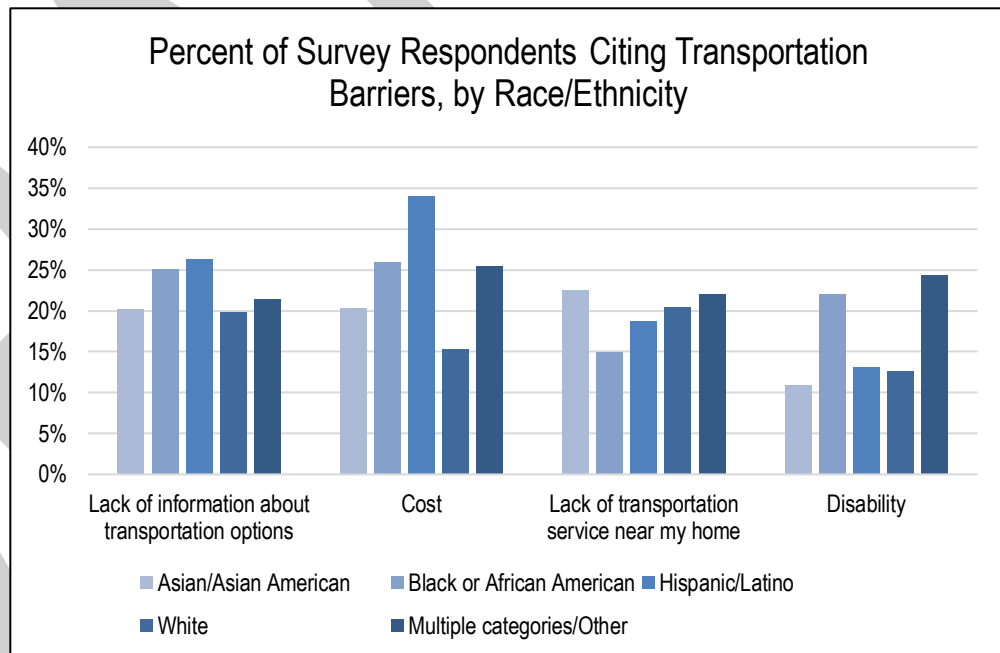
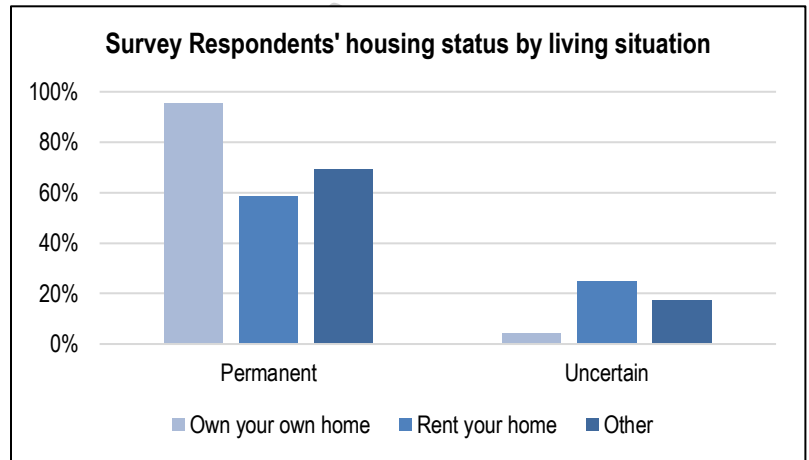
**Transportation and safety concerns hinder the ability to move freely around the county.** Older adults rely heavily on driving to get around the community, with around 75% of survey respondents relying on personal vehicles or rides from others.

Most agree they can get where they need on their schedule (80%) and leave home when they wish (81%). However, some cite challenges in arranging transportation to medical services, using public transit, and securing paratransit services.

Barriers to using transportation services include lack of information, high costs, and lack of service offerings and reliability.

Concerns about crime and violence in communities are widespread among survey respondents, with many older adults indicating that they do not feel safe accessing public spaces, public transportation, activities, or local services. Some feel especially vulnerable to crime as older adults and as individuals with mobility challenges.

“At this time, we can stay in our home, but worry what will happen if we need to move because of stairs or for care needs, given the cost of care and cost/low availability of accessible housing.”



“For those people who need a little bit of extra help and a little extra time when they get into a vehicle, Lyft and Uber do not meet that need very well.”

Older adults are interested in solutions that include more senior-friendly transportation options, free or low-cost transportation services, and more outreach to inform the public about transportation options and to assist with arranging services. Stakeholders also recommend sidewalk repair, traffic safety measures, and security enforcement to improve the cleanliness, safety, and accessibility of transit and neighborhoods.

Safety concerns for older adults also go beyond neighborhood and pedestrian safety to include fraud and emergency preparedness and response. Participants in public forums emphasized that older adults are one of the most vulnerable groups. Program designs should carefully take this into consideration.

**Access and navigation of public and living spaces are restricted due to disability and mobility issues.** Available services do not always meet the accessibility needs of a wide range of older adults, such as public transportation for those with mobility challenges, safe housing and neighborhoods, and social and daycare programs that serve those with Alzheimer's or other types of dementia. Nearly a quarter of older adults surveyed have accessibility challenges that impact their access to public spaces, transportation, housing, and activities and events. Lack of accommodations also limits access to green spaces and public buildings.

Nearly 20% of survey respondents feel physical or mental health challenges are a barrier to social participation. 15% have a disability that results in a barrier to transportation, and 8% have accessibility issues related to shelter or housing.

Suggestions to address these challenges include ensuring unobstructed wheelchair and pedestrian access on sidewalks, updating infrastructure like seating, railings, and lighting in public spaces, increasing accessible transportation and parking, conducting maintenance and accessibility updates on affordable housing, and increasing activities for older adults.

**Loneliness and isolation are experienced by older adults.** Close to half of respondents feel isolated from others (43%) or lonely (44%) at least one or two days a week. One-third of respondents (33%) feel their needs for social participation are not being met. Top barriers to social participation include lack of information about activities (22%), physical or mental health challenges (19%), transportation, safety concerns, and cost. Experiences leading to reduced social participation include changes in social circles as friends and spouses pass away, challenges meeting new people, caregiving responsibilities, fatigue, fear of COVID and getting sick, and visual, hearing, or cognitive impairment. Some older adults feel that ageism is also a challenge. Older adults who live alone face risks such as social isolation, limited support, and emergency assistance shortages.

"While there are many resources for seniors in Oakland, crime, and risk of harm to humans is out of control. The psychological stress of encountering or experiencing crime in the community is real. We pre-plan our movements by walking or by car travel within Oakland to avoid dangers as much as possible."

"Many areas have no sidewalks and, often, sidewalks on city and residential streets are in need of repair and/or signage indicating tripping hazards."

"There is not enough seating for elders in public parks and the commons."

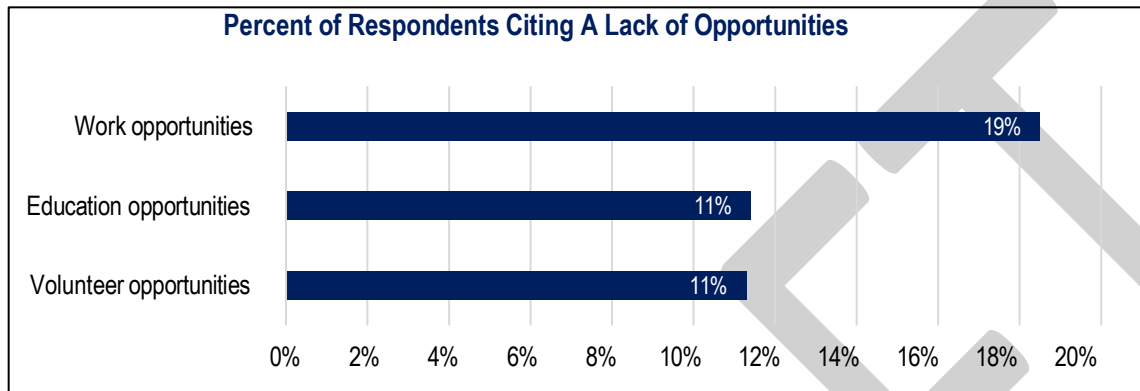
**33%**

of survey respondents feel their need for social participation is not being met.

Approximately 23% of older adults (65+) in Alameda County live alone, representing nearly 55,000 older adults.<sup>20</sup> Living alone doesn't necessarily mean loneliness, but many solitary older adults are vulnerable due to isolation, poverty, disabilities, limited care access, or inadequate housing. The city with the highest rates of people 65+ living alone is Emeryville, where nearly 46% of older adults live alone.

Respondents are interested in activities that accommodate different interests, schedules, language, format

(online/in-person) preferences, and physical or cognitive abilities. They *also call for* more opportunities for intergenerational interaction, volunteer opportunities, educational offerings, and work opportunities.



**Older adults struggle with the cost of healthcare and limited access to comprehensive care.** While most older adults have access to basic healthcare, they struggle with costs and access to comprehensive care. Despite indications that older adults have good access to health insurance and primary care providers, nearly one-fifth (19%) of respondents report that they can't (or don't know if they can) afford the short-term healthcare needs of their household and a similar proportion (21%) report cost as a top barrier to medical care (21%). High costs of premiums, out-of-pocket expenses, and medications challenge older adults. The quality of care received also came through as a challenge, particularly long wait times, staff turnover, lack of responsiveness by providers, and lack of coverage and services for mental health, dental care, alternative therapies, dementia testing and early intervention, and specialty care.

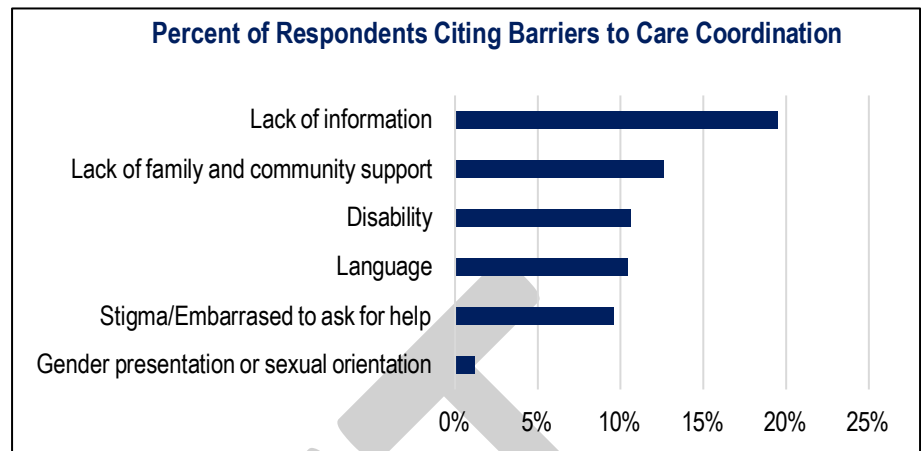
"The senior centers in Berkeley don't have activities that I'd like to participate in, such as discussion groups or art groups, which I am aware of. They are also not open enough hours per week... It seems the buildings are underused."

"I consider myself pretty well connected but could use help negotiating this old-age stage of life, particularly in terms of dealing with Medicare and the supplemental programs; and home maintenance and making my home safer for my limited mobility."

**Gaps and uncertainty in navigating caregiver needs and long-term care planning cause uncertainty.** While around three-quarters of respondents (70-77%) agree that they have support from others to assist with their needs, fewer respondents (34%) have someone to coordinate their care, and less than half (45%) know where to find someone to coordinate services. Many do not know what care coordination services are available if they are eligible, and if they would benefit from services. The COVID-19 pandemic revealed gaps in services that had a disproportionate impact on communities, such as caregivers, individuals living with HIV, and others at risk of isolation.

<sup>20</sup> American Community Survey 5-Year (2018-2022). <https://www.healthyalamedacounty.org/indicators/index/view?indicatorId=342&localeId=238>

Many older adults are caregivers to a family member or spouse and need support. Older caregivers feel the emotional, physical, and financial toll of caregiving. Around 43% report not getting a break from caregiving, and over half (55%) report not getting adequate respite care. They need more information about care coordination, including eligibility for low-cost services and support from social service providers.



While most respondents (81%) feel they can afford their family's short-term health care needs, fewer than half (41%) are certain they can afford long-term care. Concerns for older adults include the ability to stay in their homes, shop and prepare meals, maintain access to medical care, afford in-home care or assisted living expenses, and navigate dementia.

**Better access to information and services and more assistance with technology are desired.** Older adults want better access to information and services and need more assistance with language and technology. There is interest in improved access to information about services and resources. Over one-third report that they need help getting information about senior services (41%), and over one quarter (28%) of those reporting veteran status say they need help getting information about veteran services.

About one-quarter (25%) of respondents disagree that they know how to access legal and financial assistance in areas relevant to older adults. Across survey topics, lack of information is a commonly reported barrier to social participation (22%), care coordination (20%), and emergency preparedness (16%).

Many older adults have language needs, with over one-quarter of respondents (27%) needing help getting information in their preferred language. Among these individuals, the most common languages spoken at home were Chinese or Mandarin (39%), Spanish (24%), Korean (8%), Cantonese (7%), Vietnamese (6%), and Dari (5%).

Older adults vary in how they receive and access information and services. They obtain information from a variety of traditional and online sources, but there is a need for assistance with technology. Most respondents (87%) report using the internet, but over one quarter (26%) report barriers to

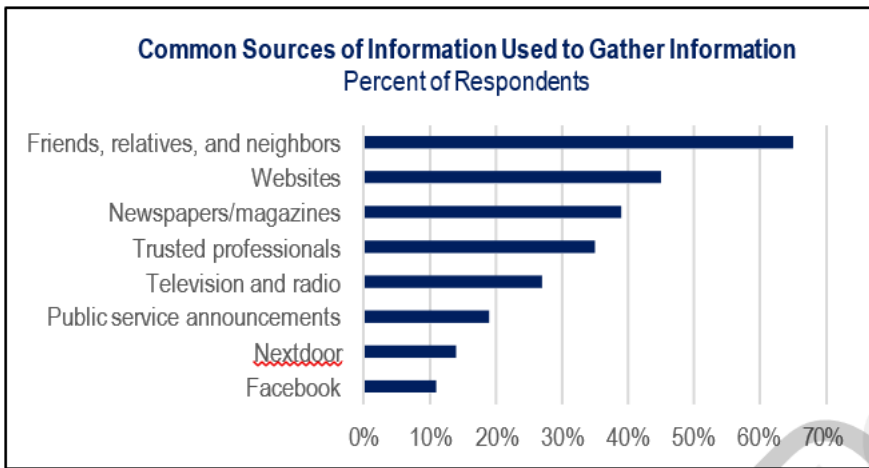
"My wife is older and has mobility issues and memory issues. I am the main caregiver for her, though fortunately she doesn't need intensive care. I do have concerns about caregiving if/when she needs more care than I can give."

"It would be nice to have one portal for information, rather than a hodgepodge of sources or receiving it piecemeal. It would be great to have a senior technology help line, hands-on help provided at senior centers or libraries and a 'mobile' technology guru who can come to your house and help with installing devices etc."

internet use, the most common being lack of knowledge and affordability. Older adults are interested in improving their internet skills and receiving support for technical troubleshooting.

**Improvements are needed to make high-quality services accessible to older adults.** Services need to be more accessible for those with physical and cognitive disabilities and to address varying needs and preferences related to language and culture. Service provider skills can be improved to cater to these needs and improve the support to groups such as veterans and those living with HIV. These efforts must begin with raising awareness within the community. During community events, residents raised the need for services and learned for the first time that those services are available in the county, exemplifying gaps in awareness and the need for outreach. Many residents are interested in a single reliable source of coordinated information from the county and other providers.

“There are resources, but those who need them often are unaware.”



**SECTION 6: PRIORITY SERVICES AND PUBLIC HEARING**

***2024-2028 Four-Year Planning Cycle***  
**Funding for Access, In-Home Services, and Legal Assistance**

The CCR, Article 3, Section 7312, requires the AAA to allocate an “adequate proportion” of federal funds to provide Access, In-Home Services, and Legal Assistance in the PSA. The annual minimum allocation is determined by the AAA through the planning process. The minimum percentages of applicable Title III B Funds\* listed below have been identified for annual expenditure throughout the four-year planning period. These percentages are based on needs assessment findings, resources available within the PSA, and discussions at public hearings on the Area Plan.

Category of Service and the Percentage of Title III B Funds expended in/or to be expended in FY 2024-25 through FY 2027-2028

***Access:***

Transportation, Assisted Transportation, Case Management, Information and Assistance, Outreach, Comprehensive Assessment, Health, Mental Health, and Public Information

2024-25 15 %                      25-26 15 %                      26-27 15 %                      27-28 15 %

***In-Home Services:***

Personal Care, Homemaker, Chore, Adult Day / Health Care, Alzheimer’s Day Care Services, Residential Repairs / Modifications

2024-25 15 %                      25-26 15 %                      26-27 15 %                      27-28 15 %

***Legal Assistance Required Activities: \*\****

Legal Advice, Representation, Assistance to the Ombudsman Program, and Involvement in the

Private Bar 2024-25 10 %                      25-26 10 %                      26-27 10 %  
27-28 10 %

***Explain how allocations are justified and how they are determined to be sufficient to meet the needs for the service within the PSA.***

The allocations have been calculated based on the findings from the needs assessment, which reflects the needs of Alameda County residents through research and stakeholder engagement (public forums, focus groups, and survey responses). These percentages were presented at the public hearing

<sup>2</sup> Minimum percentages of applicable funds are calculated on the annual Title IIIB baseline allocation, minus Title IIIB administration and minus Ombudsman. At least one percent of the final Title IIIB calculation must be allocated for each “Priority Service” category or a waiver must be requested for the Priority Service category(s) that the AAA does not intend to fund.

<sup>3</sup> Legal Assistance must include all the following activities: Legal Advice, Representation, Assistance to the Ombudsman Program and Involvement in the Private Bar.

## PUBLIC HEARING

At least one public hearing must be held each year of the four-year planning cycle. CCR Title 22, Article 3, Section 7302(a)(10) and Section 7308, Older Americans Act Reauthorization Act of 2020, Section 314(c)(1). A video of the public hearing will be available shortly [on our website](#).

Fiscal Year	Date	Location	Number of Attendees	Presented in languages other than English? Yes or No	Was the hearing held at a Long-Term Care Facility? Yes or No
2024-2025	5/6/2024	<b>In-Person:</b> San Leandro Public Library, 300 Estudillo Avenue, San Leandro, CA 94577 <b>Online:</b> Zoom	50 (21 in person, 29 online)	Yes	No
2025-2026	6/6/2025	<b>In-Person:</b> San Leandro Public Library, 300 Estudillo Avenue, San Leandro, CA 94577 <b>Online:</b> Zoom	30 (10 in person, 20 online)	Yes	No
2026-2027					
2027-2028					

### The following must be discussed at each Public Hearing conducted during the planning cycle:

1. Summarize the outreach efforts used in seeking input into the Area Plan from institutionalized, homebound, and/or disabled older individuals.

The Countywide Area Planning process is driven by community input. Multiple methods were used to gather feedback from an array of perspectives. Community members had the opportunity to share input early in the process through public forums, focus groups, and a survey that was available online and in print. The opportunity to share input on the planning process results and draft plan was provided through a public forum. These efforts were publicized via the Alameda County Social Services Agency website, social media, e-publication, and internal newsletters.

Advertising was purchased in area newspapers, where news stories also covered the CWAP effort. Surveys were distributed to and collected from Meals on Wheels participants, many of whom are homebound and disabled. A focus group was held to gather feedback from residents living in a skilled nursing facility. Our provider partners were also notified of efforts and shared with their network. The providers encouraged institutionalized, homebound, and disabled participants to join the survey and attend the events

2. Were proposed expenditures for Program Development (PD) or Coordination (C) discussed?

Yes. Go to question #3

Not applicable, PD and/or C funds are not used. Go to question #4

3. Summarize the comments received concerning proposed expenditures for PD and/or C. We reminded the audience of our proposed expenditures for PD and C from the Area Plan. No comments were received on this topic.

4. Attendees were provided the opportunity to testify regarding setting minimum percentages of Title III B program funds to meet the adequate proportion of funding for Priority Services

Yes. Go to question

#5  No, Explain:

Summarize the comments received concerning the minimum percentages of Title III B funds to meet the adequate proportion of funding for priority services. We reminded the audience of our proposed Title III B percentages. No comments were received on this topic.

List any other issues discussed or raised at the public hearing. Widespread concern about the impact of federal changes to immigration policy, policy towards LGBTQIA+ residents, and proposed federal budget cuts to senior programs. In addition, attendees were concerned about local budget cutbacks that have already forced some senior centers to cut back their hours and may also reduce support for Meals on Wheels and other services for older and disabled adults.

5. Note any changes to the Area Plan that were a result of input by attendees. The comments placed renewed emphasis on our role as advocate under the OAA and on Goal #1 of the Area Plan.

4 A translator is not required unless the AAA determines a significant number of attendees require translation services.

5 AAAs are encouraged to include individuals in LTC facilities in the planning process, but hearings are not required to be held in LTC facilities.

**SECTION 7. AREA PLAN NARRATIVE GOALS & OBJECTIVES**

**Goals and Objectives are required per California Code of Regulations Title 22 Section 7300** Four goals have been prioritized for the 2024-2028 CWAP and are outlined below.

<p><b>Goal #1:</b> Lead, support, and advocate for services that address the top concerns older adults have named. These include financial and food insecurity, housing and homelessness, mental health, emergency preparedness, safety, elder justice, dementia, and caregivers' needs.</p>				
<p><b>Rationale:</b> Older adults in Alameda County are concerned with their ability to age affordably, safely, and happily in the community. For the older adults surveyed in Alameda County, cost was the top barrier for housing, transportation, food, and medical care. The need for additional support and services will continue to increase as the older adult population continues to grow, diversify, and age.</p>				
Objectives		Projected Start and End Dates	Type of Activity and Funding Source	Update Status
1.1	The AAA will partner with community service providers in the delivery of community and home-based services that support the needs of older adults to allow them to live safely and happily in the community.	2024	Administrative	Continued. RFP to continue services is being drafted. AAA is working closely w our providers and meeting to provide updates. This past year, regular presentations by providers have become regular features of our advisory commission meetings.
1.2	The AAA will pursue opportunities to braid funding and secure new funding sources to support and expand services that are provided through its network of community-based organizations, dedicated to supporting the needs of the aging population and their caregivers.	2024	Administrative	Continued. -AAA secured CalFresh Healthy Living funding to expand nutrition education programs. - The AAA is partnering with the County's Health Care Services to participate in the State's County-based Medi-Cal Administrative Activities (CMAA). The program not only promotes access to healthcare for clients in the county public health system but also aims to minimize healthcare costs and long-term healthcare needs for individuals. In turn, all agencies participating

			<p>in the MAA program are eligible to receive federal reimbursement for the cost of performing these administrative activities.</p> <p>AAA staff have begun training to participate and AAA expects to begin participation in the third quarter of FY 25-6.</p> <p>-24-25 saw the first 3 graduating classes in our Healthcare Career Pathways (HCP) - Certified Nursing Assistant (CNA) training program. This achievement was then result of AAA leveraging and partnering with CBO's that have similar services and joining forces to increase the service level for this state-funded program.. The program equips motivated but disadvantaged job seekers with the training, skills, and confidence to become the caregivers our community desperately needs. Recognized by the CA Master Plan for Aging as a model, Alameda County's HCP-CNA program is a partnership comprising AAA, the County's Workforce Development Board, San Leandro Adult and Career Education Center, Empowered Aging, and Rubicon Programs. The program has also won a national award.</p> <p>-Through a combination of OAA IID funds and</p>
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				<p>local Measure A and Tobacco Settlement funds, AAA partners with the County's Emergency Medical Services and local providers to offer fall prevention training and services to approximately 3,000 older adults annually.</p> <p>-AAA continues to leverage local funding opportunities, grants, and new opportunities under Older Californians Act.</p>
1.3	<p>The AAA will work with community partners and coalitions to broaden the distribution of information through numerous media to improve awareness of services and resources for older adults and caregivers.</p>	2024	Administrative	<p>Continuing. Examples include public webinars on topics such as elder abuse and grandparents raising grandchildren, outreach events, newsletters, department listserve govdelivery, and participating in multiple presentations. Sipp conference, local commissions cities, presenting for BOS and their districts. Get log of outreach events in community</p>
1.4	<p>The AAA will work with its service provider partners to evaluate and update program offerings to ensure they are culturally competent (e.g., materials in multiple languages).</p>	2024	Coordination	<p>Continued. This is a core value of the AAA, Social Services Agency, and Alameda County. Current contracts, the upcoming RFP, coordination with city age friendly programs, and our contract monitoring ensure culturally competent programming.</p>

1.5	The AAA will work with the Age Friendly Council, age friendly cities, county departments, and community stakeholders to establish and coordinate processes that identify and monitor the needs for priority populations, including those that are in most economic need, LGBTQIA+ older adults, older adults that are HIV positive, racially diverse populations, and veterans. This process will align programs with the greatest needs.	2024	Coordination	Continued. AAA participates on the data and digital committees of the Age Friendly Council to coordinate efforts across County departments and avoid duplication of effort. The ACA Chair also holds an AFC seat. The AFC incorporates the CWAP into their own planning. AAA is also incorporating results of the state LGBTQIA+ survey into planning.
1.6	The AAA will advocate for more affordable housing options that meet the needs of older adults and reduce the number of older adults that experience homelessness and housing insecurity within Alameda County. The AAA will support efforts to raise awareness and execute programs as they are available.	2024	Administrative	Continued. Senior I & A, refers older adults to housing resources. We continue to look for ways to partner w housing providers and advocates, and provide a housing guide. Our advocacy partnerships, also ensure we're connecting older adults with resources to age in place, such as fall prevention and nutrition programs that prevent seniors from having to choose between food and housing.
1.7	The AAA will incorporate emergency preparedness and response guidance into distribution and education efforts and establish channels for emergency alerts.	2024	Administrative	Continued. AAA, in partnership with the ADRC, coordinates planning with SSA and CDA. ADRC and has helped organize extensive training with SSA's Office of Public Affairs. The AAA director participates in annual Golden Eagle training with the County's Emergency Operations Center. The ADRC is also considering options for increasing its mobility and responsiveness in an emergency.

**Goal #2:** Increase public awareness and accessibility to information, resources, and services through the expansion of the County’s Aging and Disability Resource Connection (ADRC) and the launching of new engagement efforts.

**Rationale:** Many residents who need services are unaware of what is available and how to access it. They want improved access to the support they need as older adults and/or caregivers.

Objectives	Projected Start and End Dates	Type of Activity and Funding Source	Update Status
<p><b>2.1</b> The AAA will work in partnership with Center for Independent Living (CIL) and Community Resources for Independent Living (CRIL) to strengthen the Alameda County Aging and Disability Resource Connection (ADRC).</p>	<p>2024</p>	<p>Administrative</p>	<p>Continued. The ADRC has met frequently to build out programs to enhance service delivery, including an AI program that will assist workers providing resources to callers. The program is expected to go online in August of 2025. Continuing to expand care transitions-subcommittee under ADRC working on building out protocols.</p>
<p><b>2.2</b> Through the ADRC, the AAA will establish practices for collecting community input on the preferred methods for outreach and will update outreach processes according to the feedback.</p>	<p>2024</p>	<p>Coordination</p>	<p>Continued. ADRC surveys partner and client satisfaction.</p>
<p><b>2.3</b> The AAA, along with its ADRC partners will consistently update the <a href="#">ADRC’s resource directory</a> at least once a quarter.</p>	<p>2024</p>	<p>Administrative</p>	<p>Continued. The website is updated continuously and includes a built in link for providers to submit updated information.</p>
<p><b>2.5</b> The AAA will host an inaugural resource fair to increase engagement with older adults in the community and improve awareness of resources.</p>	<p>2024</p>	<p>Administrative</p>	<p>Continued. This will be implemented when staffing shortage is alleviated. AAA participates in numerous resource fairs.</p>

2.6	The AAA will develop and release its first annual Impact Report to demonstrate the volume, breadth, and positive outcomes of services that have been provided by the AAA and its network of partners.	2024	Administrative	Continued. See above.
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**Goal #3:** Deliver more coordinated and effective aging services through new and improved partnerships with county departments, healthcare organizations, Age-Friendly cities, and the Age-Friendly Council.

**Rationale:** Many efforts are occurring within the community to address aging issues and support older adults, but there is a need to communicate and coordinate better across programs to serve the community more effectively and efficiently. Improving collaboration will lead to greater awareness amongst providers, improve outreach and assistance to consumers, and prevent duplication of efforts.

Objectives	Projected Start and End Dates	Type of Activity and Funding Source	Update Status	
3.1	The AAA will meet regularly with other Alameda County Departments to develop, plan, and participate in county-wide projects to represent, integrate, and coordinate services for older adults.	2024	Administrative	<p>Continued.</p> <p>-First 3 graduating classes in our Healthcare Career Pathways (HCP) - Certified Nursing Assistant (CNA) training program. The program equips motivated but disadvantaged job seekers with the training, skills, and confidence to become the caregivers our community desperately needs. Recognized by the CA Master Plan for Aging as a model, Alameda County's HCP-CNA program is a partnership comprising AAA, the County's Workforce Development Board, San Leandro Adult and Career Education Center, Empowered Aging, and Rubicon Programs. The program has also won a national award.</p> <p>-Through a combination of OAA IID funds and local Measure A funds, AAA partners with the County's Emergency Medical Services and local providers to offer fall prevention training and services to approximately 3,000 older adults annually.</p>

3.2	The AAA will coordinate across county departments, age-friendly cities, and others to establish a coordinated approach to assessing, designing, delivering, and measuring the effectiveness of programs for older adults across the County.	2024	Coordination	Continued. We assisted with Oakland and San Leandro and incorporate their public's responses. Incorporation and training in new Getcare database and the countywide RBA effort. We serve on data committee for AFC and multiple related committees with the ACA to share information and avoid duplicated efforts.
3.3	The AAA will coordinate across county departments, age-friendly cities, and others to encourage the alignment of efforts occurring within the county to the State's Master Plan for Aging (MPA)	2024	Administrative	Continued. The HCP-CNA program (see item 3.1) has been cited as model for the MPA. AAA is also on the steering committee for the City of Oakland's 5-year Strategic Plan for Aging, which is incorporating data from the County's CWAP.
3.4	The AAA will collaborate with the Senior Services Coalition to align efforts to effect policy change.	2024	Administrative	Continued. AAA is monitoring and participating in presentations on the federal and state budgets. We are working with the California Association of Area Agencies on Aging (C4A). Adult and Aging Services director testifies at local and state hearings and helps to educate BOS and state assembly members.
3.5	The AAA will partner with healthcare entities to strengthen the support for Medi-Cal recipients by increasing the awareness of home and community-based services available.	2024	Administrative	Continued. AAA presents and confers at events such as the recent Town Hall on the new program for dual eligibles to ensure our Senior I&A and ADRC has the latest information to provide consumers.
3.6	The AAA will support its service provider network to collaborate with healthcare entities to strengthen services for Medi-Cal recipients through new reimbursement opportunities.	2024	Administrative	Continued. The AAA is partnering with the County's Health Care Services to participate in the State's County-based Medi-Cal Administrative Activities (CMAA). The program not only promotes access to healthcare for clients in the county public health system but also aims to minimize healthcare costs and long-term healthcare needs for individuals. In turn, all agencies participating in the MAA program are eligible to receive federal reimbursement for the cost of performing these administrative activities. AAA staff have begun training to

				participate and AAA expects to begin participation in the third quarter of FY 25-6.
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**Goal #4:** Advance community engagement for older adults, including social activities, volunteerism, and employment opportunities.

**Rationale:** A third of older adults surveyed in Alameda County felt that their social participation needs were unmet; many others feel undervalued, isolated, and lonely. Social isolation has a negative impact on health and well-being.

Objectives		Projected Start and End Dates	Type of Activity and Funding Source	Update Status
4.1	The AAA will engage the community to learn more about the interests in educational topics, classes, and other engagement opportunities as a response to the feedback received through the CWAP stakeholder engagement.	2024	Coordination	Continued. Presenting at town hall and other events, regular meeting with providers and other front-line groups, our own events such as public forums and hearings. AAA also conducts regular provider and client satisfaction surveys.
4.2	The AAA will collaborate with senior centers to determine how to address community requests for expanded offerings and hours.	2024	Administrative	Revised. In light of budget cuts due to local budget shortfalls, AAA has reached out as far as bringing in more programming, assessing unmet needs, and offering technical assistance.
4.3	The AAA will develop materials to encourage organizations to understand the benefits of employing older adults and the options to explore. This effort will broaden and improve the opportunities for older adults interested in employment.	2024	Administrative	Revised. AAA is revising our partnership with our Workforce Development Board and One-Stop Career Centers. Given proposed federal budget cuts, we will strategize moving forward with these services given the high level of interest in our population.
4.4	The AAA will work with community partners to expand peer support group offerings offered to older adults to address topics such as grief, caregiving, and more.	2024	Administrative	Continued. Collaborating with health care partners directly and indirectly. Also holding roundtables to share services such as end of life, grief counseling, family support services.
4.5	The AAA will launch a campaign to encourage volunteerism amongst older adults, increase social engagement, and improve the capacity of volunteer-driven programs.	2024	Administrative	Continued. Recruiting for ACA. Assisting ombudsman and other community partners with recruitment for critical volunteer roles. We provide advertising and announcements in our Senior Update newsletter and share on

				listserv, Senior Information and Assistance, and govdelivery. We have an updated volunteer policy for our direct services and contractors.
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**SECTION 8. SERVICE UNIT PLAN (SUP)****TITLE III/VII SERVICE UNIT PLAN  
CCR Article 3, Section 7300(d)**

The Service Unit Plan (SUP) uses the Older Americans Act Performance System (OAAPS) Categories and units of service. They are defined in the OAAPS State Program Report (SPR).

For services not defined in OAAPS, refer to the [Service Categories and Data Dictionary](#).

1. Report on the units of service provided with **ALL regular AP funding sources**. Related funding is reported in the annual Area Plan Budget (CDA 122) for Titles IIIB, IIIC-1, IIIC-2, IIID, and VII. Only report services provided; others may be deleted.

**Adult Day / Adult Health Care (In-Home)**

Unit of Service = 1 hour

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	30,240	1	1.1 – 1.5
2025-2026	30,240	1	1.1 – 1.5
2026-2027	30,240	1	1.1 – 1.5
2027-2028	30,240	1	1.1 – 1.5

**Case Management (Access)**

Unit of Service = 1 hour

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	16,314	1	1.1 – 1.6
2025-2026	16,314	1	1.1 – 1.6
2026-2027	16,314	1	1.1 – 1.6
2027-2028	16,314	1	1.1 – 1.6

**Information and Assistance (Access)** Unit of Service = 1 contact

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	35,938	1, 2	1.1 – 1.5, 2.1 – 2.5
2025-2026	35,938	1, 2	1.1 – 1.5, 2.1 – 2.5
2026-2027	35,938	1, 2	1.1 – 1.5, 2.1 – 2.5
2027-2028	35,938	1, 2	1.1 – 1.5, 2.1 – 2.5

**Outreach (Access)** Unit of Service = 1 contact

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	600	1, 2	1.1 – 1.5, 2.1 – 2.5
2025-2026	600	1, 2	1.1 – 1.5, 2.1 – 2.5
2026-2027	600	1, 2	1.1 – 1.5, 2.1 – 2.5
2027-2028	600	1, 2	1.1 – 1.5, 2.1 – 2.5

**Legal Assistance** Unit of Service = 1 hour

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	7,342	1	1.1 – 1.6
2025-2026	7,342	1	1.1 – 1.6
2026-2027	7,342	1	1.1 – 1.6
2027-2028	7,342	1	1.1 – 1.6

**Congregate Meals** Unit of Service = 1 meal

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	140,796	1	1.1 – 1.5
2025-2026	140,796	1	1.1 – 1.5
2026-2027	140,796	1	1.1 – 1.5
2027-2028	140,796	1	1.1 – 1.5

**Home-Delivered Meals**

Unit of Service = 1 meal

Fiscal Year	Proposed Units of Service	Goal Numbers	Objective Numbers (if applicable)
2024-2025	487,960	1	1.1 – 1.5
2025-2026	487,960	1	1.1 – 1.5
2026-2027	487,960	1	1.1 – 1.5
2027-2028	487,960	1	1.1 – 1.5

**Nutrition Education**

Unit of Service = 1 session

Fiscal Year	Proposed Units of Service	Goal Numbers	Objective Numbers (if applicable)
2024-2025	8	1	1.1 – 1.5
2025-2026	8	1	1.1 – 1.5
2026-2027	8	1	1.1 – 1.5
2027-2028	8	1	1.1 – 1.5

**2. AAPS Service Category – “Other” Title III Services**

- Each **Title IIIB** “Other” service must be an approved OAAPS Program service listed on the “Schedule of Supportive Services (III B)” page of the Area Plan Budget (CDA 122) and the CDA Service Categories and Data Dictionary.
- Identify **Title IIIB** services to be funded that were not reported in OAAPS categories. (Identify the specific activity under the Other Supportive Service Category on the “Units of Service” line when applicable.)

**Title IIIB, Other Priority and Non-Priority Supportive Services**

For all Title IIIB “Other” Supportive Services, use the appropriate Service Category name and Unit of Service (Unit Measure) listed in the CDA Service Categories and Data Dictionary.

**Other Supportive Service Category: Visiting**

Unit of Service = 1 hour

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	12,481	1, 4	1.1 – 1.5, 4.1, 4.4, 4.5
2025-2026	12,481	1, 4	1.1 – 1.5, 4.1, 4.4, 4.5
2026-2027	12,481	1, 4	1.1 – 1.5, 4.1, 4.4, 4.5
2027-2028	12,481	1, 4	1.1 – 1.5, 4.1, 4.4, 4.5

**Other Supportive Service Category: Senior Center Activities**

Unit of Service = 1 hour

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	19,118	1, 4	1.1 – 1.5, 4.1, 4.2, 4.4, 4.5
2025-2026	19,118	1, 4	1.1 – 1.5, 4.1, 4.2, 4.4, 4.5
2026-2027	19,118	1, 4	1.1 – 1.5, 4.1, 4.2, 4.4, 4.5
2027-2028	19,118	1, 4	1.1 – 1.5, 4.1, 4.2, 4.4, 4.5

**Other Supportive Service Category: Telephone Reassurance**

Unit of Service = 1 activity

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	4,416	1, 2	1.1 – 1.5, 2.1 – 2.5
2025-2026	4,416	1, 2	1.1 – 1.5, 2.1 – 2.5
2026-2027	4,416	1, 2	1.1 – 1.5, 2.1 – 2.5
2027-2028	4,416	1, 2	1.1 – 1.5, 2.1 – 2.5

**Other Supportive Service Category: Public Information**

Unit of Service = 1 activity

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	4	1, 2	1.1 – 1.5, 2.1 – 2.5
2025-2026	4	1, 2	1.1 – 1.5, 2.1 – 2.5
2026-2027	4	1, 2	1.1 – 1.5, 2.1 – 2.5
2027-2028	4	1, 2	1.1 – 1.5, 2.1 – 2.5

- Other **Priority Supportive Services include:** Alzheimer’s Day Care, Comprehensive Assessment, Health, Mental Health, Public Information, Residential Repairs/Modifications, Respite Care, Telephone Reassurance, and Visiting
- Other **Non-Priority Supportive Services include:** Cash/Material Aid, Community Education, Disaster Preparedness Materials, Emergency Preparedness, Employment, Housing, Interpretation/Translation, Mobility Management, Peer Counseling, Personal Affairs Assistance, Personal/Home Device, Registry, Senior Center Activities, and Senior Center Staffing

All “Other” services must be listed separately. Duplicate the table below as needed.

### 3. Title IIID/Health Promotion—Evidence-Based

- Provide the specific name of each proposed evidence-based program.

#### Evidence-Based Programs

Unit of Service = 1 contact

<b>Fiscal Year</b>	<b>Proposed Units of Service</b>	<b>Goal Numbers</b>	<b>Objective Numbers (if applicable)</b>
2024-2025	9,520	1	1.1 – 1.5
2025-2026	9,520	1	1.1 – 1.5
2026-2027	9,520	1	1.1 – 1.5
2027-2028	9,520	1	1.1 – 1.5

## **TITLE IIIB and TITLE VII: LONG-TERM CARE (LTC) OMBUDSMAN PROGRAM OUTCOMES**

### **2024-2028 Four-Year Planning Cycle**

As mandated by the Older Americans Act Reauthorization Act of 2020, the mission of the LTC Ombudsman Program is to seek resolution of problems and advocate for the rights of residents of LTC facilities with the goal of ensuring their dignity, quality of life, and quality of care.

Each year during the four-year cycle, analysts from the Office of the State Long-Term Care Ombudsman (OSLTCO) will forward baseline numbers to the AAA from the prior fiscal year National Ombudsman Reporting System (NORS) data as entered into the Statewide Ombudsman Program database by the local LTC Ombudsman Program and reported by the OSTLCO in the State Annual Report to the Administration on Aging (AoA).

The AAA will establish targets each year in consultation with the local LTC Ombudsman Program Coordinator. Use the yearly baseline data as the benchmark for determining yearly targets. Refer to your local LTC Ombudsman Program's last three years of AoA data for historical trends. Targets should be reasonable and attainable based on current program resources.

Complete all Measures and Targets for Outcomes 1-3.

#### **Outcome 1.**

The problems and concerns of long-term care residents are solved through complaint resolution and other services of the Ombudsman Program. Older Americans Act Reauthorization Act of 2020, Section 712(a)(3), (5)]

#### **Measures and Targets:**

**A. Complaint Resolution Rate (NORS Element CD-08) (Complaint Disposition).** The average California complaint resolution rate for FY 2021-2022 was 57%.

Fiscal Year Baseline Resolution Rate	# of partially resolved or fully resolved complaints	Divided by the total number of Complaints	= Baseline Resolution Rate	Fiscal Year Target Resolution Rate
2022-2023	587		766	77
2023-2024	<b>253</b>	<b>303</b>	<b>83%</b>	<u>  85  </u> % 2025-2026
2024-2025				<u>      </u> % 2026-2027
2026-2027				<u>      </u> % 2027-2028

Program Goals and Objective Numbers:

**B. Work with Resident Councils (NORS Elements S-64 and S-65)**

1. FY 2022-2023 Baseline: Number of Resident Council meetings attended <u>8</u> FY 2024-2025 Target: <u>8</u>
2. FY 2023-2024 Baseline: Number of Resident Council meetings attended <b>6</b> FY 2025-2026 Target: <u>7</u>
3. FY 2024-2025 Baseline: Number of Resident Council meetings attended _____ FY 2026-2027 Target: _____
4. FY 2025-2026 Baseline: Number of Resident Council meetings attended _____ FY 2027-2028 Target: _____
Program Goals and Objective Numbers: _____

**C. Work with Family Councils (NORS Elements S-66 and S-67)**

1. FY 2022-2023 Baseline: Number of Family Council meetings attended <u>0</u> FY 2024-2025 Target: <u>1</u>
2. FY 2023-2024 Baseline: Number of Family Council meetings attended <b>6</b> FY 2025-2026 Target: <u>5</u>
3. FY 2024-2025 Baseline: Number of Family Council meetings attended _____ FY 2026-2027 Target: _____
4. FY 2025-2026 Baseline: Number of Family Council meetings attended _____ FY 2027-2028 Target: _____
Program Goals and Objective Numbers: _____

**D. Information and Assistance to Facility Staff (NORS Elements S-53 and S-54)** Count of instances of Ombudsman representatives' interactions with facility staff for the purpose of providing general information and assistance unrelated to a complaint. Information and Assistance may be accomplished by telephone, letter, email, fax, or in-person.

1. FY 2022-2023 Baseline: Number of Instances <u>972</u> FY 2024-2025 Target: <u>1,00</u>
2. FY 2023-2024 Baseline: Number of Instances <b>1505</b> FY 2025-2026 Target: <u>1550</u>
3. FY 2024-2025 Baseline: Number of Instances _____ FY 2026-2027 Target: _____
4. FY 2025-2026 Baseline: Number of Instances _____ FY 2027-2028 Target: _____
Program Goals and Objective Numbers: _____

**E. Information and Assistance to Individuals (NORS Element S-55)** Count of instances of Ombudsman representatives' interactions with residents, family members, friends, and others in the community for the purpose of providing general information and assistance unrelated to a complaint. Information and Assistance may be accomplished by telephone, letter, email, fax, or in person.

1. FY 2022-2023 Baseline: Number of Sessions <u>48</u> FY 2024-2025 Target: <u>4</u>
2. FY 2023-2024 Baseline: Number of Instances <b>2001</b> ____ FY 2025-2026 Target: <b><u>2,000</u></b>
3. FY 2024-2025 Baseline: Number of Instances _____ FY 2026-2027 Target: _____
4. FY 2025-2026 Baseline: Number of Instances _____ FY 2027-2028 Target: _____
Program Goals and Objective Numbers: _____

**F. Community Education** (NORS Element S-68) LTC Ombudsman Program participation in public events planned to provide information or instruction to community members about the LTC Ombudsman Program or LTC issues. The number of sessions refers to the number of events, not the number of participants. This cannot include sessions that are counted as Public Education Sessions under the Elder Abuse Prevention Program.

1. FY 2022-2023 Baseline: Number of Sessions _____ FY 2024-2025 Target: _____
2. FY 2023-2024 Baseline: Number of Sessions <b>21</b> ____ FY 2025-2026 Target: <b><u>15</u></b>
3. FY 2024-2025 Baseline: Number of Sessions _____ FY 2026-2027 Target: _____
4. FY 2025-2026 Baseline: Number of Sessions _____ FY 2027-2028 Target: _____
Program Goals and Objective Numbers: _____

**G. Systems Advocacy** (NORS Elements S-07, S-07.1)

One or more new systems advocacy efforts must be provided for each fiscal year Area Plan Update. In the relevant box below for the current Area Plan year, in narrative format, please provide at least one new priority systems advocacy effort the local LTC Ombudsman Program will engage in during the fiscal year. The systems advocacy effort may be a multi-year initiative, but for each year, describe the results of the efforts made during the previous year and what specific new steps the local LTC Ombudsman program will be taking during the upcoming year. Progress and goals must be separately entered each year of the four-year cycle in the appropriate box below.

Systems Advocacy can include efforts to improve conditions in one LTC facility or can be county-wide, state-wide, or even national in scope. (Examples: Work with LTC facilities to improve pain relief or increase access to oral health care, work with law enforcement entities to improve response and investigation of abuse complaints, collaboration with other agencies to improve LTC residents' quality of care and quality of life, participation in disaster preparedness planning, participation in legislative advocacy efforts related to LTC issues, etc.) Be specific about the actions planned by the local LTC Ombudsman Program. Enter information in the relevant box below.

<b>FY 2024-2025</b>
<p>FY 2024-2025 Systems Advocacy Effort(s): (Provide one or more new systems advocacy efforts)</p> <ol style="list-style-type: none"> <li>1. Collaborative work with the Healthcare Career Pathway Program to expand the program in Alameda County.</li> <li>2. Outreach and engagement efforts to partner with CNA (Certified Nursing Assistant) programs providing services in Alameda County.</li> </ol> <p>Continuation of building strong partnerships to offer accreditation and social supports for students that are recruited for the Healthcare Career Pathway Program.</p>
<b>FY 2025-2026</b>
<p><b>Outcome of FY 2024-2025 Efforts:</b>  <b>FY 2025-2026 Systems Advocacy Effort(s):</b> (Provide one or more new systems advocacy efforts) Empowered Aging will continue to prioritize addressing improper discharges and transfers, as these are recurring issues. Our research has revealed that this systematic problem contributes to an increase in homelessness among seniors. Additionally, we will focus on financial abuse and fraud, which have also been linked to homelessness among our seniors.</p>
<b>FY 2026-2027</b>
<p><b>Outcome of FY 2025-2026 Efforts:</b>  <b>FY 2026-2027 Systems Advocacy Effort(s):</b> (Provide one or more new systems advocacy efforts)</p>
<b>FY 2027-2028</b>
<p><b>Outcome of 2026-2027 Efforts:</b>  <b>FY 2027-2028 Systems Advocacy Effort(s):</b> (Provide one or more new systems advocacy efforts)</p>

**Outcome 2.**

Residents have regular access to an Ombudsman. [(Older Americans Act Reauthorization Act of 2020), Section 712(a)(3)(D), (5)(B)(ii)]

**Measures and Targets:**

**A. Routine Access: Nursing Facilities** (NORS Element S-58) Percentage of nursing facilities within the PSA that were visited by an Ombudsman representative at least once each quarter not in response to a complaint. The percentage is determined by dividing the number of nursing facilities in the PSA that were visited at least once each quarter not in response to a complaint by the total number of nursing facilities in the PSA. NOTE: This is not a count of visits but a count of facilities. In

determining the number of facilities visited for this measure, no nursing facility can be counted more than once.

<p>1. FY 2022-2023 Baseline: Number of Nursing Facilities visited at least once a quarter not in response to a complaint <u>8</u> divided by the total number of Nursing Facilities <u>74</u> = Baseline <u>11</u> %</p> <p>FY 2024-2025 Target: <u>80%</u></p>
<p>2. FY 2023-2024 Baseline: Number of Nursing Facilities visited at least once a quarter not in response to a complaint <u>4</u> divided by the total number of Nursing Facilities <u>74</u> = Baseline <u>5</u> %</p> <p>FY 2025-2026 Target: <u>20%</u></p>
<p>3. FY 2024-2025 Baseline: Number of Nursing Facilities visited at least once a quarter not in response to a complaint _____ divided by the total number of Nursing Facilities _____ = Baseline _____ %</p> <p>FY 2026-2027 Target: _____</p>
<p>4. FY 2025-2026 Baseline: Number of Nursing Facilities visited at least once a quarter not in response to a complaint _____ divided by the total number of Nursing Facilities _____ = Baseline _____ %</p> <p>FY 2027-2028 Target: _____</p>
<p>Program Goals and Objective Numbers: _____</p>

**B. Routine access: Residential Care Communities** (NORS Element S-61) Percentage of RCFEs within the PSA that were visited by an Ombudsman representative at least once each quarter during the fiscal year not in response to a complaint. The percentage is determined by dividing the number of RCFEs in the PSA that were visited at least once each quarter not in response to a complaint by the total number of RCFEs in the PSA. NOTE: This is not a count of visits but a count of facilities. In determining the number of facilities visited for this measure, no RCFE can be counted more than once.

<p>1. FY 2022-2023 Baseline: Number of RCFEs visited at least once a quarter not in response to a complaint <u>0</u> divided by the total number of RCFEs <u>234</u> = Baseline <u>0</u> %</p> <p>FY 2024-2025 Target: <u>80</u> %</p>
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2. FY 2023-2024 Baseline: Number of RCFEs visited at least once a quarter not in response to a complaint 1 divided by the total number of RCFEs 232 = Baseline 0 %  
 FY 2025-2026 Target: **10%**

3. FY 2024-2025 Baseline: Number of RCFEs visited at least once a quarter not in response to a complaint \_\_\_\_\_ divided by the total number of RCFEs \_\_\_\_\_ = Baseline \_\_\_\_\_ %  
 FY 2026-2027 Target: \_\_\_\_\_

4. FY 2025-2026 Baseline: Number of RCFEs visited at least once a quarter not in response to a complaint \_\_\_\_\_ divided by the total number of RCFEs \_\_\_\_\_ = Baseline \_\_\_\_\_ %  
 FY 2027-2028 Target: \_\_\_\_\_

Program Goals and Objective Numbers: \_\_\_\_\_

**C. Number of Full-Time Equivalent (FTE) Staff** (NORS Element S-23) This number may only include staff time legitimately charged to the LTC Ombudsman Program. Time spent working for or in other programs may not be included in this number. For example, in a local LTC Ombudsman Program that considers full-time employment to be 40 hour per week, the FTE for a staff member who works in the Ombudsman Program 20 hours a week should be 0.5, even if the staff member works an additional 20 hours in another program.

1. FY 2022-2023 Baseline: 5 \_\_\_\_\_ FTEs  
 FY 2024-2025 Target: 7 \_\_\_\_\_ FTEs

2. FY 2023-2024 Baseline: **4** \_\_\_\_\_ FTEs  
 FY 2025-2026 Target: **5** \_\_\_\_\_ FTEs

3. FY 2024-2025 Baseline: \_\_\_\_\_ FTEs  
 FY 2026-2027 Target: \_\_\_\_\_ FTEs

4. FY 2025-2026 Baseline: \_\_\_\_\_ FTEs  
 FY 2027-2028 Target: \_\_\_\_\_ FTEs

Program Goals and Objective Numbers: \_\_\_\_\_

**D. Number of Certified LTC Ombudsman Volunteers** (NORS Element S-24)

1. FY 2022-2023 Baseline: Number of certified LTC Ombudsman volunteers 5 \_\_\_\_\_  
FY 2024-2025 Projected Number of certified LTC Ombudsman volunteers 8 \_\_\_\_\_

2. FY 2023-2024 Baseline: Number of certified LTC Ombudsman volunteers 4 \_\_\_\_\_  
FY 2025-2026 Projected Number of certified LTC Ombudsman volunteers 5 \_\_\_\_\_

3. FY 2024-2025 Baseline: Number of certified LTC Ombudsman volunteers \_\_\_\_\_  
FY 2026-2027 Projected Number of certified LTC Ombudsman volunteers \_\_\_\_\_

4. FY 2025-2026 Baseline: Number of certified LTC Ombudsman volunteers \_\_\_\_\_  
FY 2027-2028 Projected Number of certified LTC Ombudsman volunteers \_\_\_\_\_

Program Goals and Objective Numbers: \_\_\_\_\_

**Outcome 3.**

Ombudsman representatives accurately and consistently report data about their complaints and other program activities in a timely manner. [Older Americans Act Reauthorization Act of 2020, Section 712(c)]

**Measures and Targets:**

In narrative format, describe one or more specific efforts your program will undertake in the upcoming year to increase the accuracy, consistency, and timeliness of your National Ombudsman Reporting System (NORS) data reporting.

Some examples could include:

- Hiring additional staff to enter data.
- Updating computer equipment to make data entry easier.
- Initiating a case review process to ensure case entry is completed in a timely manner.

Fiscal Year 2024-25  
Empowered Aging maintains a robust data compliance program that includes ongoing case review and data management. The Local Program Coordinator reviews all closed cases for accuracy and adherence to case standards. All open cases are reviewed to ensure that they have been handled in a timely fashion consistent with the organization’s reporting standards. The Local Program Coordinator also completes a monthly data review of all activities and addresses any areas of concern.

Fiscal Year 2025-2026  
As our organization continues to have high demand to take on more complex cases, it has become evident that we must utilize the resources that we have to meet the increase in demand. To maintain the high-level standards of service and efficiency that our clients deserve and expect, we will emphasize hiring additional staff, volunteer recruitment, enhancing routine visits, and ensuring the timely resolution rate for closing cases remains high and aligns with Office of the State Long Term Care Ombudsman (OSLTCO) standards.

We will continue to update and revise, as needed pertaining to all our existing case documentation procedures for compliance with all OSLTCO standards and regulations.

Fiscal Year 2026-2027

Fiscal Year 2027-2028

**TITLE VII ELDER ABUSE PREVENTION**  
**SERVICE UNIT PLAN**

The program conducting the Title VII Elder Abuse Prevention work is:

<input type="checkbox"/>	Ombudsman Program
<input checked="" type="checkbox"/>	Legal Services Provider
<input type="checkbox"/>	Adult Protective Services
<input type="checkbox"/>	Other (explain/list)

**Units of Service: AAA must complete at least one category from the Units of Service below.**

Units of Service categories include public education sessions, training sessions for professionals, training sessions for caregivers served by a Title III E Family Caregiver Support Program, educational materials distributed, and hours of activity spent developing a coordinated system which addresses elder abuse prevention, investigation, and prosecution.

When developing targets for each fiscal year, refer to data reported on the Elder Abuse Prevention Quarterly Activity Reports. Set realistic goals based upon the prior year's numbers and the resources available. Activities reported for the Title VII Elder Abuse Prevention Program must be distinct from activities reported for the LTC Ombudsman Program. No activity can be reported for both programs.

AAAs must provide one or more of the service categories below.

NOTE: The number of sessions refers to the number of presentations and not the number of attendees

- **Public Education Sessions** –Indicate the total number of projected education sessions for the general public on the identification, prevention, and treatment of elder abuse, neglect, and exploitation.
- **Training Sessions for Professionals** –Indicate the total number of projected training sessions for professionals (service providers, nurses, social workers) on the identification, prevention, and treatment of elder abuse, neglect, and exploitation.
- **Training Sessions for Caregivers Served by Title III E** –Indicate the total number of projected training sessions for unpaid family caregivers who are receiving services under Title III E of the Older Americans Act (OAA) on the identification, prevention, and treatment of elder abuse, neglect, and exploitation. Older Americans Act Reauthorization Act of 2020, Section 302(3) 'Family caregiver' means an adult family member, or another individual, who is an informal provider of in-home and community care to an older individual or to an individual with Alzheimer's disease or a related disorder with neurological and organic brain dysfunction.

- **Hours Spent Developing a Coordinated System to Respond to Elder Abuse** –Indicate the number of hours to be spent developing a coordinated system to respond to elder abuse. This category includes time spent coordinating services provided by the AAA or its contracted service provider with services provided by Adult Protective Services, local law enforcement agencies, legal services providers, and other agencies involved in the protection of elder and dependent adults from abuse, neglect, and exploitation.
- **Educational Materials Distributed** –Indicate the type and number of educational materials to be distributed to the general public, professionals, and caregivers (this may include materials that have been developed by others) to help in the identification, prevention, and treatment of elder abuse, neglect, and exploitation.
- **Number of Individuals Served** –Indicate the total number of individuals expected to be reached by any of the above activities of this program.

**TITLE VII ELDER ABUSE PREVENTION SERVICE UNIT PLAN**

The agency receiving Title VII Elder Abuse Prevention funding is: Legal Assistance for Seniors

<b>Total # of</b>	<b>2024-2025</b>	<b>2025-2026</b>	<b>2026-2027</b>	<b>2027-2028</b>
<b>Individuals Served</b>	1,400	1,400		
<b>Public Education Sessions</b>	12	12		
<b>Training Sessions for Professionals</b>				
<b>Training Sessions for Caregivers served by Title III E</b>				
<b>Hours Spent Developing a Coordinated System</b>				

<b>Fiscal Year</b>	<b>Total # of Copies of Educational Materials to be Distributed</b>	<b>Description of Educational Materials</b>
<b>2024-2025</b>	1,920	<p>Flyers and education materials that:</p> <ul style="list-style-type: none"> <li>• Explain what elder abuse is and the laws that address it.</li> <li>• Identify signs of financial, emotional, physical abuse, and neglect.</li> <li>• Review legal remedies available to abused elders, including restraining orders.</li> <li>• Cover practical tips to help prevent abuse.</li> </ul> <p>Provide information on agencies that can help.</p>
<b>2025-2026</b>	2,000	See above
<b>2026-2027</b>		
<b>2027-2028</b>		

**TITLE III E SERVICE UNIT PLAN**

**CCR Article 3, Section 7300(d)**

**2024-2028 Four-Year Planning Period**

The Title III E Service Unit Plan (SUP) uses the five federally mandated service categories below that encompass 16 subcategories. Refer to the [CDA Service Categories and Data Dictionary](#) for eligible activities and service unit measures:

1. Access Services
2. Information Services
3. Respite Services
4. Supplemental Services
5. Support Services

At least one sub-service category should be provided for each of the five federally mandated service categories. The availability of services for Older Relative Caregivers (ORC) are dependent upon the AAAs individual needs assessment and public hearings.

Use the tables for each service provided and must include the following:

- Specify proposed audience size or units of service for all budgeted area plan funds.
- Providing an associated goal and objective from **Section 7 Area Plan Narrative Goals and Objectives**.

**Direct and/or Contracted III E Services – Caregivers of Older Adults (COA)**

Provided to family caregivers of adults aged 60 and older or of individuals of any age with Alzheimer’s diseases or a related disorder.

SUB-CATEGORIES (16 total)	1	2	3
Caregivers of Older Adults (COA)	<i>Proposed Units of Service</i>	<i>Required Goal #(s)</i>	<i>Required Objective #(s)</i>
Caregiver Access Information & Assistance	Total Hours	Required Goal #(s)	Required Objective #(s)
2024-2025	2,081	1, 2	1.1-1.5, 2.2-2.5
2025-2026	2000	1, 2	1.1-1.5, 2.2-2.5
2026-2027			
2027-2028			
Caregiver Information Services	# of Activities and Total Estimated Audience above	Required Goal #(s)	Required Objective #(s)
2024-2025	# of Activities: 165 Est. Audience: 4,000	1, 2	1.1-1.5, 2.2-2.5
2025-2026	# of Activities: 165 Est. Audience:	1, 2	1.1-1.5, 2.2-2.5

	4,000		
2026-2027	# of Activities: Est. Audience:		
2027-2028	# of Activities: Est. Audience:		
Caregiver Respite In-Home	Total Hours	Required Goal #(s)	Required Objective #(s)
2024-2025	9,612	1	1.1-1.5
2025-2026	9,612	1	1.1-1.5
2026-2027			
2027-2028			
Caregiver Respite Out-of-Home Day Care	Total Hours	Required Goal #(s)	Required Objective #(s)
2024-2025	1,209	1	1.1-1.5
2025-2026	1,209	1	1.1-1.5
2026-2027			
2027-2028			
Caregiver Supplemental Services Caregiver Assessment	Total Hours	Required Goal #(s)	Required Objective #(s)
2024-2025	72	1	1.1-1.5
2025-2026	72	1	1.1-1.5
2026-2027			
2027-2028			
Caregiver Support Groups	Total Sessions	Required Goal #(s)	Required Objective #(s)
2024-2025	1,800	1, 4	1.1-1.5, 4.4
2025-2026	1,800	1, 4	1.1-1.5, 4.4
2026-2027			
2027-2028			
Caregiver Support Training	Total Hours	Required Goal #(s)	Required Objective #(s)
2024-2025	1,210	1	1.1-1.5

2025-2026	1,210	1	1.1-1.5
2026-2027			
2027-2028			
Caregiver Support Counseling	Total Hours	Required Goal #(s)	Required Objective #(s)
2024-2025	6,561	1	1.1-1.5
2025-2026	6,561	1	1.1-1.5
2026-2027			
2027-2028			

<b>COA Caregiver Supplemental Services Caregiver Assessment</b>	<b>Total Hours</b>	<b>Required Goal #(s)</b>	<b>Required Objective #(s)</b>
<b>2024-2025</b>	72	1	1.1-1.5
<b>2025-2026</b>	72	1	1.1-1.5
<b>2026-2027</b>			
<b>2027-2028</b>			

## PSA 9

### HEALTH INSURANCE COUNSELING AND ADVOCACY PROGRAM (HICAP) SERVICE UNIT PLAN CCR Article 3, Section 7300(d) WIC § 9535(b)

**MULTIPLE PLANNING AND SERVICE AREA HICAPs (multi-PSA HICAP):** Area Agencies on Aging (AAA) that are represented by a multi-PSA, HICAPs must coordinate with their “Managing” AAA to complete their respective PSA’s HICAP Service Unit Plan.

CDA contracts with 26 AAAs to locally manage and provide HICAP services in all 58 counties. Four AAAs are contracted to provide HICAP services in multiple Planning and Service Areas (PSAs). The “Managing” AAA is responsible for providing HICAP services in a way that is equitable among the covered service areas.

**HICAP PAID LEGAL SERVICES:** Complete this section if HICAP Legal Services are included in the approved HICAP budget.

**STATE & FEDERAL PERFORMANCE TARGETS:** HICAP is assessed based on State and Federal Performance Measures. AAAs should set targets in the service unit plan that meet or improve on each PM displayed on the *HICAP State and Federal Performance Measures* tool located online at:

[https://www.aging.ca.gov/Providers\\_and\\_Partners/Area\\_Agencies\\_on\\_Aging/Planning/](https://www.aging.ca.gov/Providers_and_Partners/Area_Agencies_on_Aging/Planning/)

HICAP PMs are calculated from county-level data for all 33 PSAs. HICAP State and Federal PMs, include:

- PM 1.1 Clients Counseled: Number of finalized Intakes for clients/ beneficiaries that received HICAP services
- PM 1.2 Public and Media Events (PAM): Number of completed PAM forms categorized as “interactive” events
- PM 2.1 Client Contacts: Percentage of one-on-one interactions with any Medicare beneficiaries
- PM 2.2 PAM Outreach Contacts: Percentage of persons reached through events categorized as “interactive”
- PM 2.3 Medicare Beneficiaries Under 65: Percentage of one-on-one interactions with Medicare beneficiaries under the age of 65
- PM 2.4 Hard-to-Reach Contacts: Percentage of one-on-one interactions with “hard-to-reach” Medicare beneficiaries designated as,
  - PM 2.4a Low-income (LIS)
  - PM 2.4b Rural
  - PM 2.4c English Second Language (ESL)
- PM 2.5 Enrollment Contacts: Percentage of contacts with one or more qualifying enrollment topics discussed

HICAP service-level data are reported in CDA’s Statewide HICAP Automated Reporting Program (SHARP) system per reporting requirements.

**SECTION 1: STATE PERFORMANCE MEASURES**

<b>HICAP Fiscal Year (FY)</b>	<b>PM 1.1 Clients Counseled (Estimated)</b>	<b>Goal Numbers</b>
2024-2025	1875	1
2025-2026		
2026-2027		
2027-2028		
<b>HICAP Fiscal Year (FY)</b>	<b>PM 1.2 Public and Media Events (PAM) (Estimated)</b>	<b>Goal Numbers</b>
2024-2025	185	1
2025-2026		
2026-2027		
2027-2028		

**SECTION 2: FEDERAL PERFORMANCE MEASURES**

<b>HICAP Fiscal Year (FY)</b>	<b>PM 2.1 Client Contacts (Interactive)</b>	<b>Goal Numbers</b>
2024-2025	5,555	1
2025-2026		
2026-2027		
2027-2028		
<b>HICAP Fiscal Year (FY)</b>	<b>PM 2.2 PAM Outreach (Interactive)</b>	<b>Goal Numbers</b>
2024-2025	2,643	1
2025-2026		
2026-2027		
2027-2028		
<b>HICAP Fiscal Year (FY)</b>	<b>PM 2.3 Medicare Beneficiaries Under 65</b>	<b>Goal Numbers</b>
2024-2025	535	1
2025-2026		
2026-2027		

2027-2028		
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HICAP Fiscal Year (FY)	PM 2.4 Hard to Reach (Total)	PM 2.4a LIS	PM 2.4b Rural	PM 2.4c ESL	Goal Numbers
2024-2025	3,209	2,442	0	767	1
2025-2026					
2026-2027					
2027-2028					

HICAP Fiscal Year (FY)	PM 2.5 Enrollment Contacts (Qualifying)	Goal Numbers
2024-2025	5,481	1
2025-2026		
2026-2027		
2027-2028		

**SECTION 3: HICAP LEGAL SERVICES UNITS OF SERVICE (IF APPLICABLE)<sup>8</sup>**

<b>HICAP Fiscal Year (FY)</b>	<b>PM 3.1 Estimated Number of Clients Represented Per FY (Unit of Service)</b>	<b>Goal Numbers</b>
2024-2025	100	1
2025-2026		
2026-2027		
2027-2028		
<b>HICAP Fiscal Year (FY)</b>	<b>PM 3.2 Estimated Number of Legal Representation Hours Per FY (Unit of Service)</b>	<b>Goal Numbers</b>
2024-2025	1,000	1
2025-2026	1,000	1
2026-2027	1,000	1
2027-2028	1,000	1

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<sup>8</sup> Requires a contract for using HICAP funds to pay for HICAP Legal Services.

**SECTION 9. SENIOR CENTERS & FOCAL POINTS****COMMUNITY SENIOR CENTERS AND FOCAL POINTS LIST**

CCR Title 22, Article 3, Section 7302(a)(14), 45 CFR Section 1321.53(c), Older Americans Act Reauthorization Act of 2020, Section 306(a) and 102(21)(36)

In the form below, provide the current list of designated community senior centers and focal points with addresses.

<b>Designated Community Focal Point</b>	<b>Address</b>
Jewish Community Center East Bay	1414 Walnut St. Berkeley, CA 94709
J-Sei	1285 - 66th Street, Emeryville CA 94608
Korean Community Center of East Bay	101 Callan Ave. Suite 400, San Leandro, CA 94577
Robert Livermore Community Center	4444 East Ave. Livermore, CA 94550
San Lorenzo Community Center	1970 Via Buena Vista San Lorenzo, CA 94580
Weekes Community Center	27182 Patrick Dr. Hayward, CA 94544
<b>Senior Center</b>	<b>Address</b>
Age Well Center at Lake Elizabeth	40086 Paseo Padre Pkwy. Fremont, CA 94538
Age Well Center at South Fremont	47111 Mission Falls Ct. Fremont, CA 94538
Albany Senior Center	846 Masonic Ave. Albany, CA 94706
Clark W. Redeker Newark Senior Center	7401 Enterprise Dr. Newark, CA 94560
Downtown Oakland Senior Center	200 Grand Ave. Oakland, CA 94610
Dublin Senior Center	7600 Amador Valley Blvd. Dublin, CA 94568
East Bay Korean-American Senior Center	1723 Telegraph Ave. Oakland, CA 94612
East Oakland Senior Center	9255 Edes Ave. Oakland, CA 94609
Emeryville Senior Center	4231 Salem St. Emeryville, CA 94608
Fruitvale-San Antonio Senior Center	3301 East 12 <sup>th</sup> St. Oakland, CA 94601
Hayward Senior Center	22325 North 3 <sup>rd</sup> St. Hayward, CA 94546
Hong Lok Senior Center	275 – 7 <sup>th</sup> St. Oakland, CA 94607
Kenneth C. Aitken Senior Center	17800 Redwood Rd. Castro Valley, CA 94546
Mastick Senior Center	1155 Santa Clara Ave. Alameda, CA 94501
North Berkeley Senior Center	1900 Sixth St. Berkeley, CA 94710
North Oakland Senior Center	5714 Martin Luther King Jr., Oakland, CA 94609

Pleasanton Senior Center	5353 Sunol Blvd. Pleasanton, CA 94566
Ruggieri Senior Center	33997 Alvarado-Niles Rd. Union City, CA 94587
San Leandro Senior Community Center	13909 East 14 <sup>th</sup> St. San Leandro, CA 94578
South Berkeley Senior Center	2939 Ellis St. Berkeley, CA 94703
West Oakland Senior Center	1724 Adeline St. Oakland, CA 94607

**SECTION 10. FAMILY CAREGIVER SUPPORT PROGRAM**

**Notice of Intent for Non-Provision of FCSP Multifaceted Systems of Support Services  
Older Americans Act Reauthorization Act of 2020, Section 373(a) and (b)  
2024-2028 Four-Year Planning Cycle**

Based on the AAA’s needs assessment and subsequent review of current support needs and services for **family caregivers**, indicate what services the AAA **intends** to provide using Title III E and/or matching FCSP funds for both.

Check YES or NO for each of the services identified below and indicate if the service will be provided directly or contracted. **If the AAA will not provide at least one service subcategory for each of the five main categories, a justification for services not provided is required in the space below.**

**Caregiver of Older Adult (COA) Services**

Provided to family caregivers of adults aged 60 and older or of individuals of any age with Alzheimer’s diseases or a related disorder.

**Family Caregiver Services**

<b>Category</b>	<b>2024-2025</b>	<b>2025-2026</b>	<b>2026-2027</b>	<b>2027-2028</b>
Caregiver Access <input type="checkbox"/> Case <input checked="" type="checkbox"/> Management Information and Assistance	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No
Caregiver Information <input checked="" type="checkbox"/> Services Information Services	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No
Caregiver <input checked="" type="checkbox"/> Support <input checked="" type="checkbox"/> Training <input checked="" type="checkbox"/> Support Groups Counseling	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No
Caregiver <input checked="" type="checkbox"/> Respite In <input checked="" type="checkbox"/> Home <input type="checkbox"/> Out of Home (Day) <input type="checkbox"/> Out of Home (Overnight) Other:	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No
Caregiver <input type="checkbox"/> Supplemental <input type="checkbox"/> Legal <input type="checkbox"/> Consultation <input type="checkbox"/> Consumable <input checked="" type="checkbox"/> Supplies Home <input type="checkbox"/> Modifications Assistive Technology Other (Assessment) Other (Registry)	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input checked="" type="checkbox"/> Yes Contract <input type="checkbox"/> No

### Older Relative Caregiver Services

Category	2024-2025	2025-2026	2026-2027	2027-2028
Caregiver Access <input type="checkbox"/> Case <input type="checkbox"/> Management Information and Assistance	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No
Caregiver Information <input type="checkbox"/> Services Information Services	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No
Caregiver <input type="checkbox"/> Support <input type="checkbox"/> Training <input type="checkbox"/> Support Groups Counseling	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No
Caregiver <input type="checkbox"/> Respite In Home <input type="checkbox"/> Out of Home (Day) <input type="checkbox"/> Out of Home (Overnight) Other:	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes <input checked="" type="checkbox"/> Contract No
Caregiver <input type="checkbox"/> Supplemental <input type="checkbox"/> Legal <input type="checkbox"/> Consultation <input type="checkbox"/> Consumable <input type="checkbox"/> Supplies Home <input type="checkbox"/> Modifications Assistive Technology Other (Assessment) Other (Registry)	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No

## Older Relative Caregiver (ORC) Services

Category	2024-2025	2025-2026	2026-2027	2027-2028
<b>Caregiver Access</b> <input type="checkbox"/> Case Management <input type="checkbox"/> Information and Assistance	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No
<b>Caregiver Information Services</b> <input type="checkbox"/> Information Services	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No
<b>Caregiver Support</b> <input type="checkbox"/> Training <input type="checkbox"/> Support Groups <input type="checkbox"/> Counseling	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No
<b>Caregiver Respite</b> <input type="checkbox"/> In Home <input type="checkbox"/> Out of Home (Day) <input type="checkbox"/> Out of Home (Overnight) <input type="checkbox"/> Other:	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No
<b>Caregiver Supplemental</b> <input type="checkbox"/> Legal Consultation <input type="checkbox"/> Consumable Supplies <input type="checkbox"/> Home Modifications <input type="checkbox"/> Assistive Technology <input type="checkbox"/> Other (Assessment) <input type="checkbox"/> Other (Registry)	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes Contracted <input type="checkbox"/> No

**Justification:** If any of the five main categories are **NOT** being provided, please explain how the need is already being met in the PSA. If the justification information is the same, multiple service categories can be grouped in the justification statement. The justification must include the following:

1. **Provider name and address.**
2. **Description of the service(s) they provide (services should match those in the CDA Service Category and Data Dictionary)**
3. **Where is the service provided (entire PSA, certain counties)?**
4. **How does the AAA ensure that the service continues to be provided in the PSA without the use of Title III E funds**

**Note:** The AAA is responsible for ensuring that the information listed for these organizations is up to date. Please include any updates in the Area Plan Update process.

Example of Justification:

1. Provider name and address:  
*ABC Aging Services  
 1234 Helping Hand Drive  
 City, CA Zip*
2. Description of the services(s) they provide (services should match those in the CDA Service Category and Data Dictionary):  
*This agency offers Supplemental Services/Home Modifications and Supplemental Services/Assistive Technologies. We can refer family caregivers in need of things such as*

shower grab bars, shower entry ramp, medication organizer/dispenser, iPad for virtual medical visits, etc.

3. Where are the service is provided (entire PSA, certain counties, etc.)? *Entire PSA*
4. How does the AAA ensure that the service continues to be provided in the PSA without the use of Title III E funds?

*This agency is listed in our Information and Assistance Resource File as a non-OAA community-based organization. The AAA updates the I&A resource file annually. During this process, the AAA calls the agency to confirm information is still accurate and up to date.*

### Older Relative Caregiver Services

Category	2024-2025	2025-2026	2026-2027	2027-2028
Caregiver Access <input type="checkbox"/> Case <input type="checkbox"/> Management Information and Assistance	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No
Caregiver Information <input type="checkbox"/> Services Information Services	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No
Caregiver <input type="checkbox"/> Support <input type="checkbox"/> Training <input type="checkbox"/> Support Groups <input type="checkbox"/> Counseling	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No
Caregiver <input type="checkbox"/> Respite In Home <input type="checkbox"/> Out of Home (Day) <input type="checkbox"/> Out of Home (Overnight) Other:	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct <input type="checkbox"/> Yes <input checked="" type="checkbox"/> Contract No
Caregiver <input type="checkbox"/> Supplemental <input type="checkbox"/> Legal <input type="checkbox"/> Consultation <input type="checkbox"/> Consumable <input type="checkbox"/> Supplies Home <input type="checkbox"/> Modifications Assistive Technology Other (Assessment) Other (Registry)	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes Direct Yes <input type="checkbox"/> Contract <input checked="" type="checkbox"/> No

**Justification:** If any of the five main categories are **NOT** being provided, please explain how the need is already being met in the PSA.

When the AAA released its last RFP, it did not receive bid responses to provide FCSP

Supplemental Services. The services are provided in the PSA. For example, the On Lok PACE program located at 3683 Peralta Blvd, Fremont, CA, provides assistive devices. The service is provided in Southern Alameda County.

For FCSP Grandparent Services, the AAA only received a bid response to provide Respite Services. The agency providing the service, Family Support Services of the Bay Area, 401 Grand Avenue, Suite 500, Oakland, CA 94610, <http://fssba.org/our-services/kinship-support>, offers a full range of services, including information & assistance, support groups, workshops & training and supplemental services (captured as “Basic Needs” on their agency budget). These services are provided in Northern Alameda County, including Albany through Oakland.

The AAA will again invite providers to bid for this service in the 2026-2030 RFP.

**SECTION 11. LEGAL ASSISTANCE**

**2024-2028 Four-Year Area Planning Cycle**

This section must be completed and submitted annually. The Older Americans Act Reauthorization Act of 2020 designates legal assistance as a priority service under Title III B [42 USC §3026(a)(2)]<sup>12</sup>. CDA developed *California Statewide Guidelines for Legal Assistance* (Guidelines), which are to be used as best practices by CDA, AAAs and LSPs in the contracting and monitoring processes for legal services, and located at:

[https://aging.ca.gov/Providers\\_and\\_Partners/Legal\\_Services/#pp-gg](https://aging.ca.gov/Providers_and_Partners/Legal_Services/#pp-gg) .

1. Based on your local needs assessment, what percentage of Title IIIB funding is allocated to Legal Services? **Discuss:**
2. How have your local needs changed in the past year(s)? Please identify any changes (including whether the change affected the level of funding and the difference in funding levels in the past four years). **Discuss:**
3. How does the AAA’s contract/agreement with the Legal Services Provider(s) (LSPs) specify and ensure that the LSPs are expected to use the California Statewide Guidelines in the provision of OAA legal services? **Discuss:**
4. How does the AAA collaborate with the Legal Services Provider(s) to jointly establish specific priority issues for legal services? What are the top four (4) priority legal issues in your PSA? **Discuss:**
5. How does the AAA collaborate with the Legal Services Provider(s) to jointly identify the target population? What is the targeted senior population and mechanism for reaching targeted groups in your PSA? **Discuss:**
6. How many legal assistance service providers are in your PSA? **Complete the table below.**

Fiscal Year	# of Legal Assistance Services Providers	Did the number of service providers change? If so, please explain
<b>2024-2025</b>	1	No
<b>2025-2026</b>	1	No
<b>2026-2027</b>		
<b>2027-2028</b>		

<sup>12</sup> For guidance questions related to Legal Services, contact Legal Services Developer at [LegalServices@aging.ca.gov](mailto:LegalServices@aging.ca.gov)

7. What methods of outreach are Legal Services Providers using? **Discuss:**

Legal Assistance for Seniors (LAS) provides several different methods of outreach to ensure that the senior community is aware of the services available and can access them. First, LAS holds office hours each month at senior centers throughout Alameda County, including Fremont Senior Center, Hayward Senior Center, and Alameda Senior Center. LAS also provides free community education presentations at locations throughout Alameda County on topics of interest to older adults, including How to Prevent Medicare Fraud and Abuse, An Overview of Long-Term Care, and How to Get Help with Healthcare Costs, among others. Through these presentations, older adults are also able to learn about the free services offered by LAS. In addition to providing community education presentations, LAS staff and volunteers also conduct outreach at health and community fairs; between LAS' outreach efforts and community education presentations, LAS can reach thousands of Alameda County older adults each year. LAS maintains a large network of community partners through collaboration and service provider groups to ensure that partners can easily refer older adults who need legal services to the agency. Additionally, LAS provides technical assistance to community partners to help them improve their services to older adults.

8. What geographic regions are covered by each provider? **Complete the table below:**

<b>Fiscal Year</b>	<b>Name of Provider</b>	<b>Geographic Region covered</b>
2024-2025	a. Legal Assistance for Seniors b. c.	a. Countywide b. c.
2024-2025	a. Legal Assistance for Seniors b. c.	a. Countywide b. c.
<b>2026-2027</b>	a. b. c.	a. b. c.
<b>2027-2028</b>	a. b. c.	a. b. c.

9. Discuss how older adults access Legal Services in your PSA and whether they can receive assistance remotely (e.g., virtual legal clinics, phone, U.S. Mail, etc.). **Discuss:** Older adults access LAS services through several different means; Adult Protective Services, the Department of Children and Family Services, and other community partners refer many clients. In addition to referrals, older adults also contact the LAS office either by phone or through the LAS website. Finally, older adults who attend LAS education presentations can ask questions after the presentation. If they have an issue that falls within LAS' practice areas, an LAS staff member will follow up with them after the presentation to provide additional information or assistance.

10. Identify the major types of legal issues that are handled by the Title IIIB legal provider(s) in your PSA (please include new legal problem trends in your area). **Discuss:**

The major types of legal issues that LAS handles are:

1. Elder abuse, including restraining orders and “kick-out” orders to remove abusers living in older adults’ homes.
2. Health law, including Medicare, Medi-Cal, and private insurance issues.
3. Naturalization, including assisting older adults in applying for fee waivers and disability waivers for the language and testing component of the citizenship interview.
4. Public benefits, including Social Security and SSI eligibility, reductions, and overpayment issues.
5. Legal guardianship for adults 50 and older who are caring for minor children; and
6. Housing, including representing older adult tenants who are at risk of losing their housing.

A recent study out of UCSF states that older adults are a significant portion of the newly homeless in Alameda County and highlights the critical nature of preventative services, such as legal representation, to stabilize housing. When older adults are displaced, they lose their homes, cultural community, caregivers, networks, and stability. These losses can cause severe health implications and premature death.<sup>21</sup> Older adults cannot wait for new construction. The AAA and LAS believe older adults and the affordable housing they reside in must be protected and preserved in place. The organization is focused on providing legal services related to housing issues.

11. What are the barriers to accessing legal assistance in your PSA? Include proposed strategies for overcoming such barriers. **Discuss:**

A major barrier to access to services is transportation and mobility issues. LAS has made home visits available to older adults who, for economic reasons or physical limitations, cannot easily travel from their homes. Without someone going to their home or to a meeting place close to their home, many older people would not be able to access the services they need to stay in their homes. Many of the elder abuse clients have been living in unsafe and dangerous situations for many years and have had difficulty finding help. Being able to connect face-to-face with an attorney helps the confidence of the older adults served so they may move forward and take the steps to get protection. During a home visit, the LAS attorney is also able to identify several other needs of the older adult. The attorneys help address other issues even though it may not have been the initial reason the older adult requested assistance or legal services in nature. Being able to meet an older adult in a safe place is the most effective way to assist with their needs.

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<sup>21</sup> Handley, M.A., Kushel, M., Weeks, J., Olsen, P., Castillo, J., & Knight, K.R. (2022). Ground-Truthing the Experiences of Homeless Older Adults' Recent Stays with Family and Friends: A Case Study of Participatory Data Analysis. *Journal of Health Care for the Poor and Underserved* 33(1), 268-285. <https://doi.org/10.1353/hpu.2022.0020>.

**12. What other organizations or groups does your legal service provider coordinate services with? Discuss:**

Legal Assistance for Seniors (LAS) coordinates with the Long-Term Care Ombudsman program at Empowered Aging, including making cross-referrals. While LAS is not a Legal Services Corporation funded program, they are active members of the Community Projects Committee of the Alameda County Bar Association. The Community Projects Committee is a forum of all legal services organizations in Alameda County, many of which are funded by Legal Services Corporation. The member organizations meet monthly to share knowledge and help improve delivery of legal services in the County. LAS is particularly involved at present: LAS Supervising Attorney Kristen Boney is serving as Chair.

LAS works closely with community collaborators to ensure that the organization provides the strongest possible services to indigent older adults throughout Alameda County. LAS has direct contracts with the county of Alameda to provide legal services in elder abuse, guardianship, immigration, public benefits, and health law. LAS is also appointed by the Alameda County probate court to represent proposed conservatees. LAS holds a contract with Alameda County Adult Protective Services (APS).

LAS works closely with several other organizations, including:

- The Alameda County Bar Association to provide a guardianship workshop.
- Family Support Services of the Bay Area (FSSBA) to provide ongoing support for guardianship clients.
- The Alameda County Kinship Collaborative, a group of service providers focused on families headed by kin caregivers.
- The Court Bench Bar meeting, run by the court aimed at providing better services to the community.
- The Community Projects Committee, a group of nonprofit legal service providers that provide information and training to serve the indigent population better.
- The District Attorney's Office, to create a collaborative approach to victim's rights.
- The Senior Services Coalition, to coordinate services and support among senior service providers.

LAS also partners with cities, senior housing facilities, senior centers, and community centers within the County to create a service network for seniors. LAS is always searching for new and innovative community partners to ensure the highest quality services to older adults in Alameda County.

## **SECTION 12. DISASTER PREPAREDNESS**

**Disaster Preparation Planning** Conducted for the 2024-2028 Planning Cycle Older Americans Act Reauthorization Act of 2020, Section 306(a)(17); 310, CCR Title 22, Sections 7529 (a)(4) and 7547, W&I Code Division 8.5, Sections 9625 and 9716, CDA Standard Agreement, Exhibit E, Article 1, 22-25, Program Memo 10-29(P)

1. Describe how the AAA coordinates its disaster preparedness plans, policies, and procedures for emergency preparedness and response as required in OAA, Title III, Section 310 with:
  - local emergency response agencies,
  - relief organizations,
  - state and local governments, and
  - other organizations responsible

The AAA is part of the Alameda County structure and, therefore, conforms to the County's overall plan for disaster response and preparedness. One element of the County's plan enforces the requirement of County staff, including AAA staff, to serve as OFFICIAL DISASTER SERVICE WORKERS in accordance with Section 3100 of the California Government Code. The AAA participates fully in the Social Service Agency's (SSA) Health & Safety activities and Disaster Preparedness & Emergency Response planning and coordination protocols. These protocols include identifying onsite physical areas of responsibility during an emergency, performing preparedness resource readiness evaluations, and participating in announced evacuation drills as well as unannounced timed evacuation drills administered by the City of Oakland Fire Department.

The AAA coordinates with several community preparedness agencies, including county's Office of Emergency Services (OES), Eden Information and Assistance, the American Red Cross, Alameda County Volunteer Organizations Active in Disaster (VOAD), and Community Emergency Response Teams (CERT) from various cities in Alameda County. The AAA regularly receives and disseminates safety information briefings, advisories, and updates from the CDA-AAA Disaster Assistance Coordinator.

The Alameda County Social Services Agency, which includes the AAA, participates in implementation [of the County's 2023 Climate Action Plan for Government Services and Operations \(GOCAP\)](#), including provision of disaster preparedness support for older adults.

2. Identify each of the local Office of Emergency Services (OES) contact person(s) within the PSA that the AAA will coordinate with in the event of a disaster (add additional information as needed for each OES within the PSA):

Name	Title	Telephone	Email
Lorena Briseño	Office of Disaster Preparedness and Emergency Manager	Office: 510-271-9174	lbriseno@acgov.org

3. Identify the Disaster Response Coordinator within the AAA:

Name	Title	Telephone	Email
Kim Fogel	Management Analyst	Office: 510-577-3536 Cell: 510-921-2595	krfogel@acgov.org

3. List critical services the AAA will continue to provide to the participants after a disaster and describe how these services will be delivered (i.e., Wellness Checks, Information, Nutrition programs):

Critical Services	How Delivered?
A Public outreach and assistance to older adults	A Trained individuals on the staff and volunteers
B Information & Assistance Services	B Trained individuals on the staff
C Coordination with local government partners	C Following the procedures set in place by SSA

1. List critical services the AAA will provide to its operations after a disaster and describe how these services will be delivered (i.e., Cyber Attack, Fire at your building, Evacuation of site, Employee needs)

Critical Services	How Delivered?
A. Communication with staff and subcontractors	The AAA maintains electronic and hard copy files of providers' contact information to ensure adequate avenues of communication with subcontractors regardless of circumstance

<p>B. Access to information regarding older adult services</p>	<p>The AAA will work to establish communication with service providers, verify provider operational status, confirm provider level of functionality, and inform consumers of service availability.</p> <p>The County will strengthen cross-sector partnerships among subject matter experts and professionals in emergency preparedness older adult public health and Alzheimer’s Disease and related dementias (ADRD) across the 14 cities and 6 unincorporated areas in Alameda County in order to ensure that emergency plans at all levels address the specific needs of people with dementia and their caregivers. (See section 4.6 for more information about the County’s efforts for people living with ADRD.)</p>
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2. List critical resources the AAA needs to continue operations.
  - Access to telecommunications and cellular service
  - Access to computers, servers, and related technology
  - Access to funding and operational resources
  
3. List any agencies or private/non-government organizations with which the AAA has formal or nonformal emergency preparation or response agreements. (contractual or MOU)

The AAA is part of the Social Services Agency of Alameda County and, as a result, has a countywide agreement with the Alameda County Office of Homeland Security and Emergency Services. SSA is responsible for coordinating and managing countywide Care and Shelter Operations through the Alameda County OES in the event of a disaster or emergency situation. The AAA performs vital functions in fulfilling SSA’s broad coordination and management role, particularly as it relates to the County’s older adult residents.

The Alameda County umbrella also offers the benefit of AC Alert for emergency message communication. AC Alert is the Mass Notification System used by City and County agencies

throughout Alameda County to rapidly disseminate emergency alerts to people with residential, business, or social associations with Alameda County. AC Alert allows participants to provide multiple methods of contact and designate multiple locations in Alameda County to receive emergency alerts. AC Alert can send alerts by voice, text, email, Nixle messaging, social media posting, and FEMA Wireless Alerts.

The AAA requires its Community-Based Organization (CBO) service providers to develop and implement a written Agency Emergency Operations Plan at the onset of each four-year funding cycle. Each subsequent year of the funding cycle, the plan must be updated and include an Incident Command System (ICS) protocol. The plan must ensure the provision of critical services to meet the emergency needs of consumers they are charged to serve during medical or natural disasters, such as earthquakes or floods. The plan must include assurances that preparations have been made in the following areas: 1) preparation of the facility, 2) training for all staff, volunteers, and participants in the Agency's emergency operations plan, and 3) fire safety preparations.

The template for the plan is provided to the contract CBO by the AAA.

The AAA's CBO Home Delivered Nutrition providers perform client status checks and provide emergency food packs consisting of shelf-stable food and water for the Meals on Wheels clients. The AAA also funded the purchase of infrastructure items such as vehicles and refrigerators for Home Delivered Nutrition providers to ensure their ability to respond during the COVID 19 lockdown.

**4. Describe how the AAA will:**

- Identify vulnerable populations:

The AAA has worked with the County-wide disaster planning team and service providers to identify vulnerable older adults and establish effective communication methods.

- Identify possible needs of the participants before a disaster event (PSPS, Flood, Earthquake, ETC)

The AAA has worked with the County-wide disaster planning team, its network of service providers, and residents to identify and understand potential needs.

- Follow up with vulnerable populations after a disaster event.

The AAA maintains a database containing information regarding ADLs and IADLs representing the level of functional ability of individuals; however, the AAA database does not cross-reference this data with telephone contact information. The AAA will first work to establish adequate communication with service providers and subsequently, to coordinate appropriate follow-up through contract service providers. The AAA Senior Info Hotline, Senior Info Email distribution, SSA's Office of Public Affairs, and SSA's Office of Disaster Preparedness and Emergency Management, provide additional avenues for communication and follow-up with vulnerable populations.

**5. How is disaster preparedness training provided?**

- AAA to participants and caregivers
- To staff and subcontractors

**SECTION 13. NOTICE OF INTENT TO PROVIDE DIRECT SERVICES**

CCR Article 3, Section 7320 (a)(b) and 42 USC Section 3027(a)(8)(C)

If an AAA plans to directly provide any of the following services, it is required to provide a description of the methods that will be used to assure that target populations throughout the PSA will be served.

Check if not providing any of the below-listed direct services.

Check applicable direct services

Check each applicable Fiscal Year

<b>Title IIIB</b>	<b>24-25</b>	<b>25-26</b>	<b>26-27</b>	<b>27-28</b>
<input checked="" type="checkbox"/> Information and Assistance	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> Case Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> Outreach	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/> Program Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> Coordination	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/> Long Term Care Ombudsman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Title IIID</b>	<b>24-25</b>	<b>25-26</b>	<b>26-27</b>	<b>27-28</b>
<input type="checkbox"/> Health Promotion – Evidence-Based	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Title IIIE<sup>9</sup></b>	<b>24-25</b>	<b>25-26</b>	<b>26-27</b>	<b>27-28</b>
<input type="checkbox"/> Information Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Access Assistance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Support Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Respite Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Supplemental Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Title VII</b>	<b>24-25</b>	<b>25-26</b>	<b>26-27</b>	<b>27-28</b>
<input type="checkbox"/> Long Term Care Ombudsman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Title VII</b>	<b>24-25</b>	<b>25-26</b>	<b>26-27</b>	<b>27-28</b>
<input type="checkbox"/> Prevention of Elder Abuse, Neglect, and Exploitation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Describe methods to be used to ensure target populations will be served throughout the PSA.**

The AAA employs many methods to ensure that target populations throughout the PSA will be served, including providing Outreach, Information, and Assistance services countywide. The AAA also publishes a quarterly newsletter distributed via hard copy as well as through electronic media. The newsletter includes contributions from staff, outside contributors, and Commissioners.

<sup>8</sup> Refer to CDA Service Categories and Data Dictionary.

## **SECTION 14. REQUEST FOR APPROVAL TO PROVIDE DIRECT SERVICES**

Complete and submit for CDA approval each direct service not specified in **Section 13**. The request for approval may include multiple funding sources for a specific service.

Check box if not requesting approval to provide any direct services.

**Identify Service Category:** Public Information

Check applicable funding source:

IIIIB

IIIC-1

IIIC-2

IIIE

VII

HICAP

Request for Approval Justification:

Necessary to Assure an Adequate Supply of Service OR

More cost effective if provided by the AAA than if purchased from a comparable service provider.

Check all fiscal year(s) the AAA intends to provide service during this Area Plan cycle.

FY 24-25  FY 25-26  FY 26-27  FY 27-28

**Provide:** documentation below that substantiates this request for direct delivery of the above stated service:

The AAA publishes a quarterly newsletter that is distributed via hard copy as well as through electronic medium. The newsletter includes contributions from staff, outside experts, and Commissioners. The AAA is only charging for the production of materials, not for staff time. The in-kind contribution of staff and volunteers is the most cost-effective approach to delivering this product.

<sup>9</sup> Section 15 does not apply to Title V (SCSEP).

<sup>10</sup> For a HICAP direct services waiver, the managing AAA of HICAP services must document that all affected AAAs agree.

**SECTION 15. GOVERNING BOARD**

**GOVERNING BOARD MEMBERSHIP  
2024-2028 Four-Year Area Plan Cycle**

CCR Article 3, Section 7302(a)(11)

**Total Number of Board Members: 5**

<b>Name and Title of Officers:</b>	<b>Office Term Expires:</b>
David Haubert, President, District 1	
Lena Tam, Vice President, District 3	

<b>Names and Titles of All Members:</b>	<b>Board Term Expires:</b>
Elisa Márquez, District 3	
Nate Miley, District 4	
Nikki Fortunato Bas, District 5	

**Explain any expiring terms – have they been replaced, renewed, or other?**

**SECTION 16. ADVISORY COUNCIL****ADVISORY COUNCIL MEMBERSHIP  
2024-2028 Four-Year Planning Cycle**

Older Americans Act Reauthorization Act of 2020 Section 306(a)(6)(D)  
45 CFR, Section 1321.57 CCR Article 3, Section 7302(a)(12)

Total Council Membership (including vacancies) 21

Number and Percent of Council Members over age 60 \_\_\_\_\_ % Council 60+

<b>Race/Ethnic Composition</b>	<b>% Of PSA's 60+Population</b>	<b>% on Advisory</b>
White		
Hispanic		
Black		
Asian/Pacific Islander		
Native American/Alaskan Native		
Other		

**Name and Title of Officers:****Office Term Expires:**

Laura McMichael-Cady, Chair	2/17/27
Bobby Arte Grant, Vice Chair	4/17/27

**Name and Title of other members:****Office Term Expires:**

Barbara Price	7/1/27
Priscilla Banks	7/9/28
Michael Goetz	8/6/28
John A. Schinkel-Kludjian	2/18/29

Denyse McCowan	10/11/27
Doris E. Ellis	5/14/29
Helen Mayfield	5/13/29
Michael V. Goetz	8/6/28

Name and Title of other members:

Office Term Expires:

Indicate which member(s) represent each of the “Other Representation” categories listed below.

Yes No

- X Representative with Low
- Income X Representative with a
- Disability Supportive Services
- Provider Health Care Provider
- Local Elected Officials
- X Persons with Leadership Experience in Private and Voluntary Sectors

Yes No Additional Other (Optional)

- X Family Caregiver, including older relative caregiver
- Tribal Representative
- LGBTQ Identification
- Veteran Status
- Other \_\_\_\_\_

Explain any “No” answer(s):

Explain any “No” answer(s):

The Commission has multiple vacancies, and the ACA is currently working with appointing entities (Board of Supervisors, Conference of Mayors) and their representatives to fill the vacancies. The CWAP public forums and public hearing also included announcements of the vacancies and information on applying.

**Explain what happens when term expires, for example, are the members permitted to remain in their positions until reappointments are secured? Have they been replaced, renewed, or other?**

When terms expire, members are permitted to remain in their positions until reappointments are secured. There are currently no members with expired terms.

**Briefly describe the local governing board’s process to appoint Advisory Council members:**

Advisory Commission on Aging (ACA) members are appointed either by the Board of Supervisors or the Mayor’s Conference. Each of the five County Supervisors holds 2 seats, while the Mayor’s Conference holds eight seats. Three of the 21 positions are “at-large” and may be recommended by the Commission, and then forwarded to the Board of Supervisors for approval. The ACA is currently working with elected officials and their representatives to fill all existing vacancies.

**SECTION 18. ORGANIZATION CHART**

**UNDER REVISION**

**Alameda County Board of Supervisors**

<b>District 1</b> David Haubert	<b>District 2</b> Elisa Márquez	<b>District 3</b> Lena Tam	<b>District 4</b> Nate Miley	<b>District 5</b> Keith Carson
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**Andrea A. Ford**  
Director, Social Services Agency

Tasha Barajas  
Administrative Secretary

**Faith M. Battles**  
Assistant Agency Director  
Adult and Aging Services

Jena Lee  
Secretary II

**Sonya Frost**  
Director, Division of  
Adult and Aging Services

Rhoda Turner  
Secretary II

Advisory Commission on Aging

**Jennifer Stephens-Pierre**  
Social Services Program Manager  
Area Agency on Aging & Veteran Services  
Office

**Senior Nutritionist**  
Vacant

**2 Social Worker III**  
Janine Carlson  
Bryan Heath

**Program Financial Specialist**  
Hema Patel  
Vacant

**Supervising Program Specialist**  
Connie Soriano

**Administrative Specialist II**  
Esperanza Contreras

**Veterans Service Officer**  
Vacant

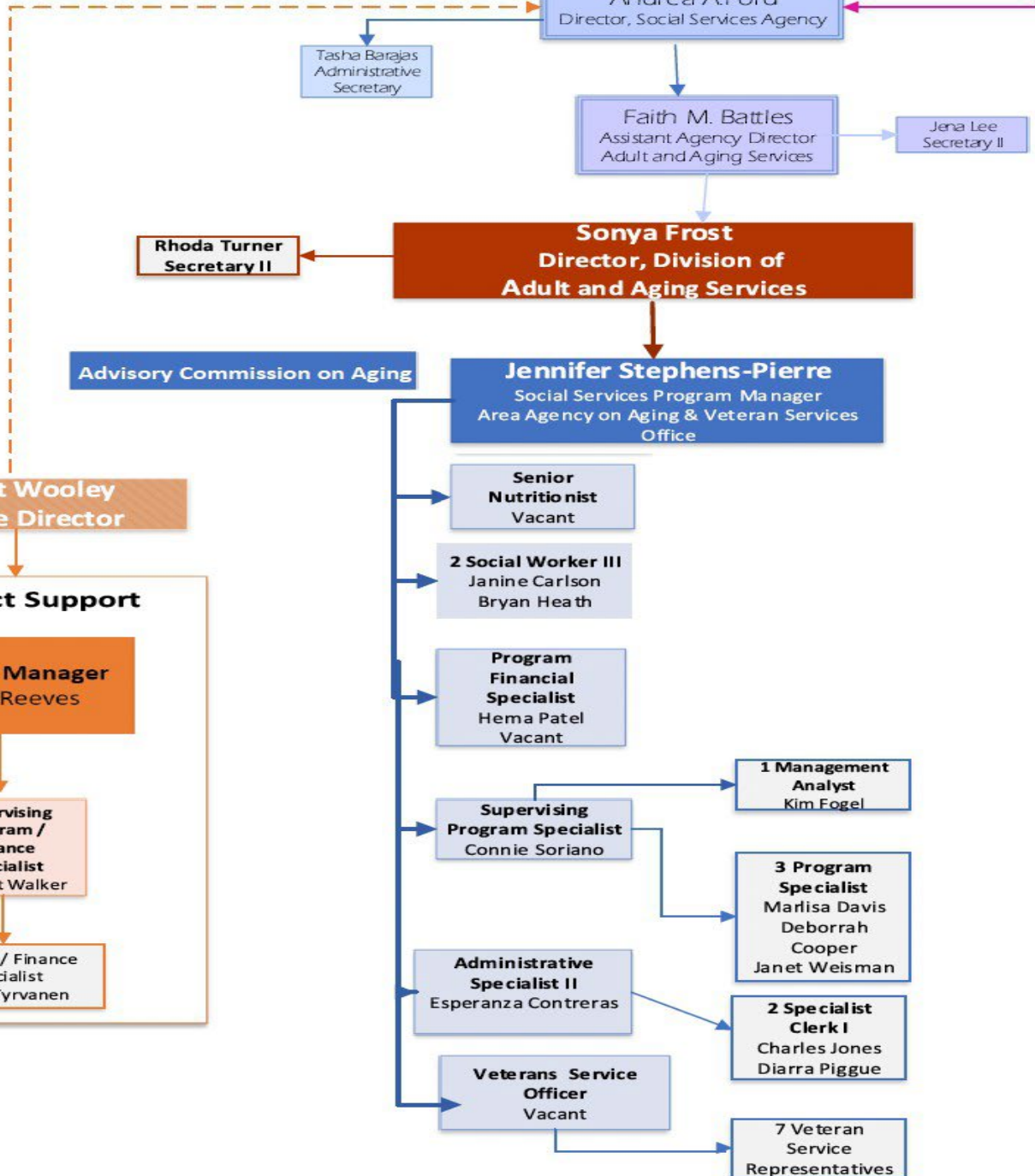
**1 Management Analyst**  
Kim Fogel

**3 Program Specialist**  
Marlisa Davis  
Deborrah Cooper  
Janet Weisman

**2 Specialist Clerk I**  
Charles Jones  
Diarra Piggue

**7 Veteran Service Representatives**

**Robert Wooley**  
Finance Director



## **SECTION 19. ASSURANCES**

Pursuant to the Older Americans Act Reauthorization Act of 2020, (OAA), the Area Agency on Aging assures that it will:

### Sec. 306, AREA PLANS

(a) Each area agency on aging designated under section 305(a)(2)(A) shall, in order to be approved by the State agency, prepare and develop an area plan for a planning and service area for a two-, three-, or four-year period determined by the State agency, with such annual adjustments as may be necessary. Each such plan shall be based upon a uniform format for area plans within the State prepared in accordance with section 307(a)(1). Each such plan shall

(1) provide, through a comprehensive and coordinated system, for supportive services, nutrition services, and, where appropriate, for the establishment, maintenance, modernization, or construction of multipurpose senior centers (including a plan to use the skills and services of older individuals in paid and unpaid work, including multigenerational and older individual to older individual work), within the planning and service area covered by the plan, including determining the extent of need for supportive services, nutrition services, and multipurpose senior centers in such area (taking into consideration, among other things, the number of older individuals with low incomes residing in such area, the number of older individuals who have greatest economic need (with particular attention to low-income older individuals, including low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas) residing in such area, the number of older individuals who have greatest social need (with particular attention to low-income older individuals, including low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas) residing in such area, the number of older individuals at risk for institutional placement residing in such area, and the number of older individuals who are Indians residing in such area, and the efforts of voluntary organizations in the community), evaluating the effectiveness of the use of resources in meeting such need, and entering into agreements with providers of supportive services, nutrition services, or multipurpose senior centers in such area, for the provision of such services or centers to meet such need;

(2) provide assurances that an adequate proportion, as required under section 307(a)(2), of the amount allotted for part B to the planning and service area will be expended for the delivery of each of the following categories of services—

(A) services associated with access to services (transportation, health services (including mental and behavioral health services), outreach, information and assistance (which may include information and assistance to consumers on availability of services under part B and how to receive benefits under and participate in publicly supported programs for which the consumer may be eligible) and case management services);

(B) in-home services, including supportive services for families of older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction; and

(C) legal assistance;

and assurances that the area agency on aging will report annually to the State agency in detail the amount of funds expended for each such category during the fiscal year most recently concluded;

(3)(A) designate, where feasible, a focal point for comprehensive service delivery in each community, giving special consideration to designating multipurpose senior centers (including multipurpose senior centers operated by organizations referred to in paragraph (6)(C)) as such focal point; and

(B) specify, in grants, contracts, and agreements implementing the plan, the identity of each focal point so designated;

(4)(A)(i) (I) provide assurances that the area agency on aging will—

(aa) set specific objectives, consistent with State policy, for providing services to older individuals with greatest economic need, older individuals with greatest social need, and older individuals at risk for institutional placement;

(bb) include specific objectives for providing services to low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas; and

(II) include proposed methods to achieve the objectives described in items (aa) and (bb) of sub-clause (I);

(ii) provide assurances that the area agency on aging will include in each agreement made with a provider of any service under this title, a requirement that such provider will—

(I) specify how the provider intends to satisfy the service needs of low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in the area served by the provider;

(II) to the maximum extent feasible, provide services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in accordance with their need for such services; and

(III) meet specific objectives established by the area agency on aging, for providing services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas within the planning and service area; and

(iii) with respect to the fiscal year preceding the fiscal year for which such plan is prepared —

(I) identify the number of low-income minority older individuals in the planning and service area;

(II) describe the methods used to satisfy the service needs of such minority older individuals; and

(III) provide information on the extent to which the area agency on aging met the objectives described in clause (i).

(B) provide assurances that the area agency on aging will use outreach efforts that will—

(i) identify individuals eligible for assistance under this Act, with special emphasis on—

(I) older individuals residing in rural areas;

(II) older individuals with greatest economic need (with particular attention to low-income minority individuals and older individuals residing in rural areas);

(III) older individuals with greatest social need (with particular attention to low-income minority individuals and older individuals residing in rural areas);

(IV) older individuals with severe disabilities;

(V) older individuals with limited English proficiency;

(VI) older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction (and the caretakers of such individuals); and

(VII) older individuals at risk for institutional placement, specifically including survivors of the Holocaust; and

(ii) inform the older individuals referred to in sub-clauses (I) through (VII) of clause (i), and the caretakers of such individuals, of the availability of such assistance; and

(C) contain an assurance that the area agency on aging will ensure that each activity undertaken by the agency, including planning, advocacy, and systems development, will include a focus on the needs of low-income minority older individuals and older individuals residing in rural areas.

(5) provide assurances that the area agency on aging will coordinate planning, identification, assessment of needs, and provision of services for older individuals with disabilities, with particular attention to individuals with severe disabilities, and individuals at risk for institutional placement, with agencies that develop or provide services for individuals with disabilities;

(6) provide that the area agency on aging will—

(A) take into account in connection with matters of general policy arising in the development and administration of the area plan, the views of recipients of services under such plan;

(B) serve as the advocate and focal point for older individuals within the community by (in cooperation with agencies, organizations, and individuals participating in activities under the plan) monitoring, evaluating, and commenting upon all policies, programs, hearings, levies, and community actions which will affect older individuals;

(C)(i) where possible, enter into arrangements with organizations providing day care services for children, assistance to older individuals caring for relatives who are children, and respite for families, so as to provide opportunities for older individuals to aid or assist on a voluntary basis

in the delivery of such services to children, adults, and families;

(ii) if possible regarding the provision of services under this title, enter into arrangements and coordinate with organizations that have a proven record of providing services to older individuals, that—

(I) were officially designated as community action agencies or community action programs under section 210 of the Economic Opportunity Act of 1964 (42U.S.C. 2790) for fiscal year 1981, and did not lose the designation as a result of failure to comply with such Act; or

(II) came into existence during fiscal year 1982 as direct successors in interest to such community action agencies or community action programs; and that meet the requirements under section 676B of the Community Services Block Grant Act; and

(iii) make use of trained volunteers in providing direct services delivered to older individuals and individuals with disabilities needing such services and, if possible, work in coordination with organizations that have experience in providing training, placement, and stipends for volunteers or participants (such as organizations carrying out Federal service programs administered by the Corporation for National and Community Service), in community service settings;

(D) establish an advisory council consisting of older individuals (including minority individuals and older individuals residing in rural areas) who are participants or who are eligible to participate in programs assisted under this Act, family caregivers of such individuals, representatives of older individuals, service providers, representatives of the business community, local elected officials, providers of veterans' health care (if appropriate), and the general public, to advise continuously the area agency on aging on all matters relating to the development of the area plan, the administration of the plan and operations conducted under the plan;

(E) establish effective and efficient procedures for coordination of—

(i) entities conducting programs that receive assistance under this Act within the planning and service area served by the agency; and

(ii) entities conducting other Federal programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b), within the area;

(F) in coordination with the State agency and with the State agency responsible for mental and behavioral health services, increase public awareness of mental health disorders, remove barriers to diagnosis and treatment, and coordinate mental and behavioral health services (including mental health screenings) provided with funds expended by the area agency on aging with mental and behavioral health services provided by community health centers and by other public agencies and nonprofit private organizations;

(G) if there is a significant population of older individuals who are Indians in the planning and service area of the area agency on aging, the area agency on aging shall conduct outreach activities to identify such individuals in such area and shall inform such individuals of the availability of assistance under this Act;

(H) in coordination with the State agency and with the State agency responsible for elder abuse prevention services, increase public awareness of elder abuse, neglect, and exploitation, and remove barriers to education, prevention, investigation, and treatment of elder abuse, neglect, and exploitation, as appropriate; and

(I) to the extent feasible, coordinate with the State agency to disseminate information about the State assistive technology entity and access to assistive technology options for serving older individuals;

(7) provide that the area agency on aging shall, consistent with this section, facilitate the areawide development and implementation of a comprehensive, coordinated system for providing long-term care in home and community-based settings, in a manner responsive to the needs and preferences of older individuals and their family caregivers, by—

(A) collaborating, coordinating activities, and consulting with other local public and private agencies and organizations responsible for administering programs, benefits, and services related to providing long-term care;

(B) conducting analyses and making recommendations with respect to strategies for modifying the local system of long-term care to better—

(i) respond to the needs and preferences of older individuals and family caregivers;

(ii) facilitate the provision, by service providers, of long-term care in home and community-based settings; and

(iii) target services to older individuals at risk for institutional placement, to permit such individuals to remain in home and community-based settings;

(C) implementing, through the agency or service providers, evidence-based programs to assist older individuals and their family caregivers in learning about and making behavioral changes intended to reduce the risk of injury, disease, and disability among older individuals; and

(D) providing for the availability and distribution (through public education campaigns, Aging and Disability Resource Centers, the area agency on aging itself, and other appropriate means) of information relating to—

(i) the need to plan in advance for long-term care; and

(ii) the full range of available public and private long-term care (including integrated long-term care) programs, options, service providers, and resources;

(8) provide that case management services provided under this title through the area agency on aging will—

(A) not duplicate case management services provided through other Federal and State programs;

(B) be coordinated with services described in subparagraph (A); and

(C) be provided by a public agency or a nonprofit private agency that—

(i) gives each older individual seeking services under this title a list of agencies that provide similar services within the jurisdiction of the area agency on aging;

(ii) gives each individual described in clause (i) a statement specifying that the individual has a right to make an independent choice of service providers and documents receipt by such individual of such statement;

(iii) has case managers acting as agents for the individuals receiving the services and not as promoters for the agency providing such services; or

(iv) is located in a rural area and obtains a waiver of the requirements described in clauses (i) through (iii);

(9)(A) provide assurances that the area agency on aging, in carrying out the State Long-Term Care Ombudsman program under section 307(a)(9), will expend not less than the total amount of funds appropriated under this Act and expended by the agency in fiscal year 2019 in carrying out such a program under this title;

(B) funds made available to the area agency on aging pursuant to section 712 shall be used to supplement and not supplant other Federal, State, and local funds expended to support activities described in section 712;

(10) provide a grievance procedure for older individuals who are dissatisfied with or denied services under this title;

(11) provide information and assurances concerning services to older individuals who are Native Americans (referred to in this paragraph as "older Native Americans"), including—

(A) information concerning whether there is a significant population of older Native Americans in the planning and service area and if so, an assurance that the area agency on aging will pursue activities, including outreach, to increase access of those older Native Americans to programs and benefits provided under this title;

(B) an assurance that the area agency on aging will, to the maximum extent practicable, coordinate the services the agency provides under this title with services provided under title VI; and

(C) an assurance that the area agency on aging will make services under the area plan available, to the same extent as such services are available to older individuals within the planning and service area, to older Native Americans;

(12) provide that the area agency on aging will establish procedures for coordination of services with entities conducting other Federal or federally assisted programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b) within the planning and service area.

(13) provide assurances that the area agency on aging will—

(A) maintain the integrity and public purpose of services provided, and service providers, under this title in all contractual and commercial relationships;

(B) disclose to the Assistant Secretary and the State agency—

(i) the identity of each nongovernmental entity with which such agency has a contract or commercial relationship relating to providing any service to older individuals; and

(ii) the nature of such contract or such relationship;

(C) demonstrate that a loss or diminution in the quantity or quality of the services provided, or to be provided, under this title by such agency has not resulted and will not result from such contract or such relationship;

(D) demonstrate that the quantity or quality of the services to be provided under this title by such agency will be enhanced as a result of such contract or such relationship; and

(E) on the request of the Assistant Secretary or the State, for the purpose of monitoring compliance with this Act (including conducting an audit), disclose all sources and expenditures of funds such agency receives or expends to provide services to older individuals;

(14) provide assurances that preference in receiving services under this title will not be given by the area agency on aging to particular older individuals as a result of a contract or commercial relationship that is not carried out to implement this title;

(15) provide assurances that funds received under this title will be used—

(A) to provide benefits and services to older individuals, giving priority to older individuals identified in paragraph (4)(A)(i); and

(B) in compliance with the assurances specified in paragraph (13) and the limitations specified in section 212;

(16) provide, to the extent feasible, for the furnishing of services under this Act, consistent with self-directed care;

(17) include information detailing how the area agency on aging will coordinate activities, and develop long-range emergency preparedness plans, with local and State emergency response agencies, relief organizations, local and State governments, and any other institutions that have responsibility for disaster relief service delivery;

(18) provide assurances that the area agency on aging will collect data to determine—

(A) the services that are needed by older individuals whose needs were the focus of all centers funded under title IV in fiscal year 2019; and

(B) the effectiveness of the programs, policies, and services provided by such area agency on aging in assisting such individuals; and

(19) provide assurances that the area agency on aging will use outreach efforts that will identify individuals eligible for assistance under this Act, with special emphasis on those individuals whose needs were the focus of all centers funded under title IV in fiscal year 2019.

(b)(1) An area agency on aging may include in the area plan an assessment of how prepared the area agency on aging and service providers in the planning and service area are for any anticipated change in the number of older individuals during the 10-year period following the fiscal year for which the plan is submitted.

(2) Such assessment may include—

(A) the projected change in the number of older individuals in the planning and service area;

(B) an analysis of how such change may affect such individuals, including individuals with low incomes, individuals with greatest economic need, minority older individuals, older individuals residing in rural areas, and older individuals with limited English proficiency;

(C) an analysis of how the programs, policies, and services provided by such area agency can be improved, and how resource levels can be adjusted to meet the needs of the changing population of older individuals in the planning and service area; and

(D) an analysis of how the change in the number of individuals age 85 and older in the planning and service area is expected to affect the need for supportive services.

(3) An area agency on aging, in cooperation with government officials, State agencies, tribal organizations, or local entities, may make recommendations to government officials in the planning and service area and the State, on actions determined by the area agency to build the capacity in the planning and service area to meet the needs of older individuals for—

(A) health and human services;

(B) land use;

(C) housing;

(D) transportation;

(E) public safety;

(F) workforce and economic development;

(G) recreation;

(H) education;

(I) civic engagement;

(J) emergency preparedness;

(K) protection from elder abuse, neglect, and exploitation;

(L) assistive technology devices and services; and

(M) any other service as determined by such agency.

(c) Each State, in approving area agency on aging plans under this section, shall waive the requirement described in paragraph (2) of subsection (a) for any category of services described in such paragraph if the area agency on aging demonstrates to the State agency that services being furnished for such category in the area are sufficient to meet the need for such services in such area and had conducted a timely public hearing upon request.

(d)(1) Subject to regulations prescribed by the Assistant Secretary, an area agency on aging designated under section 305(a)(2)(A) or, in areas of a State where no such agency has been designated, the State agency, may enter into agreement with agencies administering programs under the Rehabilitation Act of 1973, and titles XIX and XX of the Social Security Act for the purpose of developing and implementing plans for meeting the common need for transportation services of individuals receiving benefits under such Acts and older individuals participating in programs authorized by this title.

(2) In accordance with an agreement entered into under paragraph (1), funds appropriated under this title may be used to purchase transportation services for older individuals and may be pooled with funds made available for the provision of transportation services under the Rehabilitation Act of 1973, and titles XIX and XX of the Social Security Act.

(e) An area agency on aging may not require any provider of legal assistance under this title to reveal any information that is protected by the attorney-client privilege.

(f)(1) If the head of a State agency finds that an area agency on aging has failed to comply with Federal or State laws, including the area plan requirements of this section, regulations, or policies, the State may withhold a portion of the funds to the area agency on aging available under this title.

(2)(A) The head of a State agency shall not make a final determination withholding funds under paragraph (1) without first affording the area agency on aging due process in accordance with procedures established by the State agency.

(B) At a minimum, such procedures shall include procedures for—

(i) providing notice of an action to withhold funds;

(ii) providing documentation of the need for such action; and

(iii) at the request of the area agency on aging, conducting a public hearing concerning the action.

(3)(A) If a State agency withholds the funds, the State agency may use the funds withheld to directly administer programs under this title in the planning and service area served by the area agency on aging for a period not to exceed 180 days, except as provided in subparagraph (B).

(B) If the State agency determines that the area agency on aging has not taken corrective action, or if the State agency does not approve the corrective action, during the 180-day period described in subparagraph (A), the State agency may extend the period for not more than 90 days.

(g) Nothing in this Act shall restrict an area agency on aging from providing services not provided or authorized by this Act, including through—

(1) contracts with health care payers;

(2) consumer private pay programs; or

(3) other arrangements with entities or individuals that increase the availability of home and community-based services and supports.

**ATTACHMENT A.  
AAA AREA PLAN SUMMARY OF CHANGES**

PSA Number: 9  
 AAA Name: Alameda County Area Agency on Aging  
 Area Plan Current Year: X  FY 25-26  FY 26-27  FY 27-28

Section	Page(s)	Excerpt Prior Year Content in Area Plan	Excerpt Current Year Content in Area Plan
<b>EXAMPLE:</b> Section 12: Disaster Preparedness	<b>EXAMPLE:</b> Page 45	<b>EXAMPLE:</b> Describe how the AAA coordinates its disaster plans with...The AAA coordinates with XYZ relief organization for emergency preparedness.	<b>EXAMPLE:</b> Describe how the AAA coordinates its disaster plans with...In the last year the XYZ relief organization has closed...New community ABC organization coordinates with the AAA for emergency response.
i.		Executive Summary	Updates AAA's focus for this year
SECTION 3. DESCRIPTION OF AREA AGENCY ON AGING		In Public Engagement Section, a stock photo of older adults at a public meeting.	Replaced with photo of a recently held Town Hall in Alameda County where AAA and other County Departments presented on programs and services for older adults.
SECTION 7. AREA PLAN NARRATIVE GOALS & OBJECTIVES			Updated progress on all goals and objectives from the Area Plan.
SECTION 15- GOVERNING BOARD			Updated membership
SECTION 16 – ADVISORY COUNCIL			Updated membership

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## **ATTACHMENT B.**

### **Older Californians Act (OCA) Modernization Supplemental Summary**

Program Memo 23-13 outlines the funding intent, allowable activities, and distribution of general funds for modernizing the Mello-Granlund Older Californians Act. Funding for these efforts include State General Funds granted in response to the AAAs network's legislative proposal. If the AAA is using the modernization funding to expand the scope of the existing OCA programs and/or fund community-based service programs, the supplemental summary document of the actions being taken at the AAA should be completed. The narrative summary should include programmatic actions being funded and the services provided including Nutrition Modernization programs.

#### **Description of program(s) being funded:**

Approved by the Alameda County Board of Supervisors on May 11, 2023, modernizing the Older Californians Act funding will provide support resources instrumental in assisting older adults to successfully age in place in their communities. The total OM-2223-09 Agreement funding amount of \$2,178,249 has been allocated to the AAA to support services that may include OCA Caregiver Respite, Linkages, Senior Companion, Alzheimer Day Care Resource Center, Aging in Place, Senior Volunteer Development, Foster Grandparent and Caregiver Support for people with Dementia/Alzheimer's services. The total NM-2324-09 Agreement funding amount of \$5,156,901 has been allocated to the AAA to support OCA Nutrition Infrastructure, Brown Bag, Groceries, Intergenerational Activities, Title III Congregate and Home Delivered Nutrition services.

#### **Services provided:**

The total OM-2223-09 Agreement funding amount of \$2,178,249 has been allocated to the AAA to support services that may include OCA Caregiver Respite, Linkages, Senior Companion, Alzheimer Day Care Resource Center, Aging in Place, Senior Volunteer Development, Foster Grandparent and Caregiver Support for people with Dementia/Alzheimer's services for the program periods specified below:

- Program Year 1: January 1, 2023, through March 31, 2025, funding in the amount of \$1,268,715.
- Program Year 2: July 1, 2023, through March 31, 2026, funding in the amount of \$909,534.

The total NM-2324-09 Agreement funding amount of \$5,156,901 has been allocated to the AAA to support OCA Nutrition Infrastructure, Brown Bag, Groceries, Intergenerational Activities, Title III Congregate and Home Delivered Nutrition services for the program periods specified below:

- Program Year 2: July 1, 2023, through June 30, 2026, funding in the amount of \$607,074.
- Program Year 3: July 1, 2024, through June 30, 2027, funding in the amount of \$1,516,609.
- Program Year 4: July 1, 2025, through June 30, 2028, funding in the amount of \$1,516,609.
- Program Year 5: July 1, 2026, through June 30, 2029, funding in the amount of \$1,516,609.

